PUBLIC DISCLOSURE COPY

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Department of the Treasury

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

Open to Public

| _ | For the O | | | 00/04 | | | | 4 | | 4 |
|--------------------------------|----------------|--------------|---|--------------------------------------|----------------|-----------|---------------|-----------------|------------------|-----------------------|
| <u>A</u> | | | lar year, or tax year beginning | | 20, and endi | ing | 08/3 | | , 20 2 | |
| В | Check if ap | | C Name of organization COLUMBI. | A COLLEGE CHICAGO | | | | D Emplo | - | ation number |
| \sqcup | Address ch | nange | Doing business as | | | | | | 36-6112 | <u> </u> |
| \sqcup | Name char | nge | Number and street (or P.O. box if n | nail is not delivered to street addr | ess) | Room/s | suite | E Teleph | none number | |
| \sqcup | Initial return | 1 | 600 SOUTH MICHIGAN AVE | | | | | | (312) 369- | 7162 |
| Ш | Final return | /terminated | City or town, state or province, cou | intry, and ZIP or foreign postal co | de | | | | | |
| ~ | Amended r | return | CHICAGO, IL 60605 | | | | | | receipts \$ | 395,373,665 |
| Ш | Application | n pending | F Name and address of principal offic | er: DR. KWANG-WU KIM | | 1 | | | or subordinates? | |
| | | | SAME AS C ABOVE | | | H | | | | ∐ Yes ∐ No |
| <u></u> | Tax-exemp | | ✓ 501(c)(3) |) ◀ (insert no.) 4947(a)(| 1) or 527 | | , | | st. See instruc | ctions |
| J | | | COLUM.EDU | | | H | I(c) Group ex | | | |
| | | | Corporation Trust Association | on | L Year of forn | nation: | 1890 | M State | of legal domi | cile: IL |
| Р | | Summa | - | | | | | | | |
| | | - | cribe the organization's missic | = | | | | MISSI | ON IS TO | |
| Se | E | EDUCATE | STUDENTS FOR CREATIVE OC | CUPATIONS IN DIVERSE FI | ELDS OF AR | RTS AN | D MEDIA. | | | |
| Activities & Governance | | | | | | | | | | |
| Ver | | | box $ ightharpoonup$ if the organization of | | - | | | 5% of | its net ass | ets. |
| ဗိ | | | voting members of the govern | | | | | 3 | | 30 |
| ∘ŏ ″ | 4 N | lumber of | independent voting members | of the governing body (Pa | art VI, line 1 | b) . | | 4 | | 29 |
| ţį | 5 T | otal numb | er of individuals employed in | calendar year 2020 (Part \ | /, line 2a) | | | 5 | | 2,760 |
| ξį | 6 T | otal numb | er of volunteers (estimate if n | ecessary) | | | | 6 | | 100 |
| A | 7 a T | otal unrel | ated business revenue from P | art VIII, column (C), line 12 | | | | 7a | | 0 |
| | b N | let unrelat | ed business taxable income f | rom Form 990-T, Part I, Iir | e 11 | | | 7b | | 23,742 |
| | | | | | | | Prior Year | | Curre | ent Year |
| Φ | 8 C | Contributio | ns and grants (Part VIII, line 1 | h) | | | 12,3 | 73,545 | | 17,238,794 |
| 'n | 9 P | rogram se | ervice revenue (Part VIII, line 2 | g) | | | 204,4 | 43,279 | | 194,390,307 |
| Revenue | 10 Ir | nvestment | income (Part VIII, column (A), | lines 3, 4, and 7d) | | | 13,8 | 13,133 | | 7,762,507 |
| <u>—</u> | 11 C | Other reve | nue (Part VIII, column (A), lines | 5, 6d, 8c, 9c, 10c, and 1 | 1e) | | 70 | 65,029 | | 1,940,807 |
| | 12 T | otal reven | ue-add lines 8 through 11 (mu | ust equal Part VIII, column | (A), line 12) | | 231,39 | 94,986 | | 221,332,415 |
| | 13 G | ants and | similar amounts paid (Part IX | , column (A), lines 1-3) . | | | 52,8 | 56,270 | | 64,507,906 |
| | 14 B | Benefits pa | id to or for members (Part IX, | column (A), line 4) | | | | | | 0 |
| S | 15 S | alaries, ot | ner compensation, employee be | enefits (Part IX, column (A), | lines 5-10) | | 98,49 | 95,194 | | 95,941,693 |
| nse | 16a P | rofession | al fundraising fees (Part IX, co | lumn (A), line 11e) | | | | 0 | | 0 |
| Expenses | b T | otal fundr | aising expenses (Part IX, colu | mn (D), line 25) ▶ | 2,101,547 | | | | | |
| ш | 17 C | ther expe | nses (Part IX, column (A), line | s 11a-11d, 11f-24e) . | | | 86,82 | 24,299 | | 87,920,834 |
| | 18 T | otal expe | nses. Add lines 13-17 (must e | qual Part IX, column (A), li | ne 25) . | | 238,17 | 75,763 | | 248,370,433 |
| | 19 R | Revenue le | ss expenses. Subtract line 18 | from line 12 | | | (6,78 | 0,777) | | (27,038,018) |
| or | | | | | | Begin | ning of Curre | nt Year | End | of Year |
| Net Assets or Fund Balances | 20 T | otal asset | s (Part X, line 16) | | | | 522,59 | 91,069 | | 667,072,943 |
| t Ass | 21 T | otal liabili | ies (Part X, line 26) | | | | 127,3 | 31,336 | | 259,413,767 |
| ē Ē | 22 N | let assets | or fund balances. Subtract lin | e 21 from line 20 | | | 395,2 | 59,733 | | 407,659,176 |
| Pa | art II | Signatu | re Block | | | | | · | | |
| | | | I declare that I have examined this re- | | | | | | ny knowledge | and belief, it is |
| tru | e, correct, a | and complete | e. Declaration of preparer (other than o | fficer) is based on all information | of which prepa | arer has | any knowledo | ge. | | |
| | | | | | | | | | | |
| Si | gn | Signatu | re of officer | | | | Date | | | |
| He | ere | JERF | Y TARRER, SENIOR VP OF BUS | SINESS AFFAIRS & CFO | | | | | | |
| | | Type o | print name and title | | | | | | | |
| Da | .: al | Print/Type | preparer's name | Preparer's signature | | Date | | Check | if PTIN | |
| Pa | | NICOLE | BENCIK | NICOLE BENCIK | | 09/14 | 4/0000 | self-emp | .l | 200756195 |
| | eparer | Firm's nan | ne ► CROWE LLP | | - | | Firm's | EIN ► | 35-09 | 921680 |
| US | e Only | Firm's add | ress ► 225 WEST WACKER DR | IVE, SUITE 2600, CHICAGO | IL 60606-12 | 24 | Phone | no. | (312) 89 | 99-7000 |
| Ma | y the IRS | | his return with the preparer sh | | | | | | | res No |
| | | | on Act Notice, see the separate | : | | t. No. 11 | 282Y | | | orm 990 (2020) |

Form 990 (2020) Page **2**

| Part | Statement of Program Service Accomplishments Check if Schedule O contains a response or note to any line in this Part III |
|------|---|
| 1 | Briefly describe the organization's mission: THE ORGANIZATION'S MISSION IS TO EDUCATE STUDENTS FOR CREATIVE OCCUPATIONS IN DIVERSE FIELDS OF ARTS AND MEDIA. |
| | |
| 2 | Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program services? |
| 4 | Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported. |
| 4a | (Code:) (Expenses \$ 171,301,448 including grants of \$ 64,507,906) (Revenue \$ 174,505,737) COLUMBIA COLLEGE CHICAGO (THE COLLEGE) IS A FULLY ACCREDITED NOT-FOR-PROFIT PRIVATE COLLEGE WITH MORE THAN 120 ACADEMIC PROGRAMS AND OVER 6,700 STUDENTS. COLUMBIA COLLEGE CHICAGO AWARDS UNDERGRADUATE BACHELOR OF ARTS, BACHELOR OF FINE ARTS, BACHELOR OF MUSIC AND BACHELOR OF SCIENCE DEGREES, ALONG WITH GRADUATE MASTER OF ARTS, MASTERS OF ARTS MANAGEMENT, AND MASTERS OF FINE ART DEGREES. THE COLLEGE IS ONE OF THE LARGEST AND MOST DIVERSE PRIVATE ARTS AND MEDIA COLLEGES IN THE NATION. THE COLLEGE'S INTENT IS TO EDUCATE STUDENTS WHO WILL COMMUNICATE CREATIVELY AND SHAPE THE PUBLIC PERCEPTIONS OF ISSUES AND EVENTS AND WHO WILL AUTHOR THE CULTURE OF THEIR TIMES. THE COLLEGE HAD 6,493 STUDENTS ENROLLED IN ITS UNDERGRADUATE PROGRAMS AND 243 STUDENTS ENROLLED IN ITS GRADUATE PROGRAMS. THE UNDERGRADUATE PROGRAMS ARE OFFERED IN THREE SCHOOLS WITHIN THE COLLEGE: THE SCHOOL OF FINE AND PERFORMING ARTS; THE SCHOOL OF LIBERAL ARTS & SCIENCES; AND THE SCHOOL OF MEDIA ARTS. |
| | (CONTINUED ON SCHEDULE O) |
| 4b | (Code:) (Expenses \$ 33,428,244 including grants of \$ 0) (Revenue \$ 21,647,436) COLUMBIA COLLEGE CHICAGO PROVIDES HOUSING, FOOD SERVICE AND RESIDENCE LIFE PROGRAMS TO ITS STUDENTS. THE COLLEGE HAS OVER 2,000 BEDS AVAILABLE TO ITS STUDENTS IN FIVE DIFFERENT RESIDENCE CENTERS ON ITS CAMPUS. |
| 4c | (Code:) (Expenses \$including grants of \$) (Revenue \$) |
| | Other program convices (Describe on Schedule C.) |
| 4d | Other program services (Describe on Schedule O.) (Expenses \$ including grants of \$) (Revenue \$) Total program service expenses \$ 204,729,692 |

Page 3

Form 990 (2020) Part IV **Checklist of Required Schedules** Yes Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," 1 2 / 2 Is the organization required to complete Schedule B, Schedule of Contributors See instructions? 3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to 3 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) 4 4 5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 6 Did the organization receive or hold a conservation easement, including easements to preserve open space, 7 the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II 7 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," 8 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or 9 10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments 10 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, 11 VII, VIII, IX, or X as applicable. a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," 11a Did the organization report an amount for investments—other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII 11b c Did the organization report an amount for investments—program related in Part X, line 13, that is 5% or more d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets 11d Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X 11e Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses 11f the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X 12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete 12a Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 12b Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 13 13 Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV. 14b 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other 16 assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV. 16 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on 17 Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I See instructions 17 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on 18

Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?

Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H

Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II

If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?

18

19

20a

19

20a

21

Form 990 (2020) Page **4**

| Part | V Checklist of Required Schedules (continued) | | | |
|---------|--|-----|-----|----|
| | · | | Yes | No |
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | , | |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the | | | |
| | organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J | 23 | ~ | |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than | | | |
| | \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a | 24a | ~ | |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | ~ |
| С | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | 24c | | ~ |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | ~ |
| 25a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | ~ |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I | 25b | | ~ |
| 26 | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i> | 26 | | V |
| 27 | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III | 27 | ~ | |
| 28 | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions, for applicable filing thresholds, conditions, and exceptions): | | | |
| а | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV | 28a | | , |
| b | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV | 28b | | ~ |
| С | A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? If "Yes," complete Schedule L, Part IV | 28c | | ~ |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | ~ | |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M | 30 | , | |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I | 31 | | ~ |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II | 32 | | ~ |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If</i> "Yes," <i>complete Schedule R, Part I</i> | 33 | | ~ |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1 | 34 | ~ | |
| 35a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | ~ |
| b | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2 </i> | 36 | | ~ |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> | 37 | | ~ |
| 38 | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O. | 38 | , | |
| Part | | | | |
| | | | Yes | No |
| 1a b | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable | | | |
| С | Did the organization comply with backup withholding rules for reportable payments to vendors and | | | |
| | reportable gaming (gambling) winnings to prize winners? | 1c | ~ | |

Form 990 (2020) Page **5**

| Part ' | Statements Regarding Other IRS Filings and Tax Compliance (continued) | | | |
|--------|--|-----|-----|----------|
| | | | Yes | No |
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax | | | |
| | Statements, filed for the calendar year ending with or within the year covered by this return 2,760 | | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? . | 2b | ~ | |
| | Note: If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> (see instructions) | | | |
| 3a | Did the organization have unrelated business gross income of \$1,000 or more during the year? | 3a | ~ | |
| b | If "Yes," has it filed a Form 990-T for this year? <i>If "No" to line 3b, provide an explanation on Schedule O</i> . | 3b | ~ | |
| | | 30 | | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, | 4- | | · |
| | a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4a | | • |
| b | If "Yes," enter the name of the foreign country ▶ | | | |
| | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). | | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | | / |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | | ~ |
| С | If "Yes" to line 5a or 5b, did the organization file Form 8886-T? | 5c | | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the | | | |
| | organization solicit any contributions that were not tax deductible as charitable contributions? | 6a | | ~ |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or | | | |
| | gifts were not tax deductible? | 6b | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | |
| а | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods | | | |
| u | and services provided to the payor? | 7a | ~ | |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | ~ | |
| | | 7.5 | | |
| С | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? | 7c | | / |
| اہ | | 70 | | • |
| | , | 7- | | ~ |
| e | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7e | | ~ |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . | 7f | | |
| g | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | 7g | | |
| h | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? | 7h | | |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the | | | |
| | sponsoring organization have excess business holdings at any time during the year? | 8 | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | |
| а | Did the sponsoring organization make any taxable distributions under section 4966? | 9a | | |
| b | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | 9b | | |
| 10 | Section 501(c)(7) organizations. Enter: | | | |
| а | Initiation fees and capital contributions included on Part VIII, line 12 | | | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities . 10b | | | |
| 11 | Section 501(c)(12) organizations. Enter: | | | |
| а | Gross income from members or shareholders | | | |
| b | Gross income from other sources (Do not net amounts due or paid to other sources | | | |
| _ | against amounts due or received from them.) | | | |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | |
| b | If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b | | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | | | |
| а | Is the organization licensed to issue qualified health plans in more than one state? | 13a | | |
| u | Note: See the instructions for additional information the organization must report on Schedule O. | 100 | | |
| | | | | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which | | | |
| _ | the organization is licensed to issue qualified health plans | | | |
| C | Enter the amount of reserves on hand | 4.4 | | ., |
| 14a | Did the organization receive any payments for indoor tanning services during the tax year? | 14a | | - |
| b | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O . | 14b | | |
| 15 | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or | | | |
| | excess parachute payment(s) during the year? | 15 | ~ | |
| | If "Yes," see instructions and file Form 4720, Schedule N. | | | |
| 16 | Is the organization an educational institution subject to the section 4968 excise tax on net investment income? | 16 | | ~ |
| | If "Yes," complete Form 4720, Schedule O. | | | |
| | | | | |

Form 990 (2020)

Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Section A. Governing Body and Management No Yes 1a Enter the number of voting members of the governing body at the end of the tax year. . . 30 1a If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. Enter the number of voting members included on line 1a, above, who are independent . 1b 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with 1 2 Did the organization delegate control over management duties customarily performed by or under the direct 3 3 supervision of officers, directors, trustees, or key employees to a management company or other person? . 4 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? 5 Did the organization become aware during the year of a significant diversion of the organization's assets? . 5 6 6 Did the organization have members, stockholders, or other persons who had the power to elect or appoint 7a Are any governance decisions of the organization reserved to (or subject to approval by) members, 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: 8a 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No 10a **b** If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a b Describe in Schedule O the process, if any, used by the organization to review this Form 990. **12a** Did the organization have a written conflict of interest policy? *If "No," go to line 13* 12a Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," 12c 13 Did the organization have a written whistleblower policy? 13 14 14 Did the organization have a written document retention and destruction policy? Did the process for determining compensation of the following persons include a review and approval by 15 independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official 15a 15b If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed ▶ CA 17 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c) 18 (3)s only) available for public inspection. Indicate how you made these available. Check all that apply. Own website Upon request Another's website Other (explain on Schedule O) Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, 19 and financial statements available to the public during the tax year. 20 State the name, address, and telephone number of the person who possesses the organization's books and records ▶ MATTHEW JAEHRLING, 600 SOUTH MICHIGAN AVE, CHICAGO, IL 60605, (312) 369-7162

Part VI

Form 990 (2020) Page **7**

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See instructions for the order in which to list the persons above.

(C) Position

(do not check more than one

box, unless person is both an

(D)

Reportable

compensation

(E)

Reportable

compensation

(F)

Estimated amount

of other

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(B)

Average

hours

40.0

0.0

40.0

0.0

40.0

0.0

40.0

0.0

40.0

(A)

Name and title

| | 110013 | office | er and | d a d | lirect | tor/trus | tee) | to a set of | furnamentation | Of Other |
|--|---|--------------------------------|-----------------------|---------|--------------|------------------------------|--------|---|--|---|
| | per week (list any hours for related organizations below dotted line) | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | from the organization (W-2/1099-MISC) | from related organizations (W-2/1099-MISC) | compensation from the organization and related organizations |
| (1) KWANG-WU KIM | 40.0 | | | | | | | | | |
| PRESIDENT AND CEO, TRUSTEE, EX-OFFICIO | 0.0 | ~ | | ~ | | | | 1,010,456 | 0 | 264,034 |
| (2) MARCELLA DAVID | 40.0 | | | | | | | | | |
| SENIOR VP AND PROVOST | 0.0 | | | ~ | | | | 293,695 | 0 | 29,234 |
| (3) JERRY TARRER | 40.0 | | | | | | | | | |
| SENIOR VP OF BUSINESS AFFAIRS & CFO | 0.0 | | | ~ | | | | 274,465 | 0 | 45,952 |
| (4) SHAWN WAX | 40.0 | | | | | | | | | |
| VP OF DEVELOPMENT AND ALUMNI RELATIONS | 0.0 | | | | | ~ | | 269,162 | 0 | 45,012 |
| (5) MICHAEL JOSEPH | 40.0 | | | | | | | | | |
| VP OF ENROLLMENT MANAGEMENT | 0.0 | | | | ~ | | | 259,200 | 0 | 44,344 |
| (6) KATHIE KOCH | 40.0 | | | | | | | | | |
| AVP AND CHIEF INFORMATION OFFICER | 0.0 | | | | | ~ | | 254,038 | 0 | 34,263 |
| (7) TERENCE SMITH | 40.0 | | | | | | | | | |
| SPECIAL COUNSEL LABOR RELATIONS | 0.0 | | | | | ~ | | 212,884 | 0 | 42,013 |
| (8) PATRICIA BERGESON | 40.0 | | | | | | | | | |
| VP OF LEGAL AFFAIRS & GENERAL COUNSEL | 0.0 | | | ~ | | | | 229,966 | 0 | 24,534 |
| (9) LAURENT PERNOT | 40.0 | | | | | | | | | |
| CHIEF OF STAFF | | | | | | ~ | | 209,813 | 0 | 41,453 |

Form **990** (2020)

31,639

32,715

45,041

22,812

9.326

0

0

0

0

0

(10) SHARON WILSON TAYLOR

DEAN OF SCHOOL OF MEDIA ARTS

AVP FACILITIES/CONSTRUCTION

DEAN OF LIBERAL ARTS SCHOOL (LAS)

DEPARTMENT CHAIR, INTERIM DEAN OF SCHOOL OF FINE AND PERFORMING ARTS

VP OF STUDENT AFFAIRS

ROSITA SANDS

ANN KALAYIL

(11) ERIC FREEDMAN

(12) STEVEN COREY

217,882

207,644

193,166

207,930

218.925

Form 990 (2020) Page 8

| Part VII Section A. Officers, Directors, | Trustees, | Key I | Ξm | plo | yee | s, an | d F | lighest Compe | nsated Emplo | yees (c | ontin | ued) |
|--|------------------------|--------------------------------|----------------------|----------|--------------|------------------------------|-------------|---------------------------------|----------------------------------|-----------|----------------------|-------|
| | | | | ((| C) | | | | | | | |
| (A) | (B) | (do n | ot ok | | ition | e than o | ano | (D) | (E) | | (F) | |
| Name and title | Average | ١, | | | | is both | | Reportable | Reportable | Estimat | | ount |
| | hours per week | | | _ | т — | or/trust | | compensation from the | compensation from related | | other Densatio | on |
| | (list any hours for | Individual to or director | nsti | Officer | ey | emp High | Former | organization (W-2/1099-MISC) | organizations (W-2/1099-MISC) | I . | om the | ام م |
| | related | rect | utio | <u>e</u> | emp | est c | ler | (VV-2/1099-IVII3C) | (00-2/1099-101130) | related o | zation a organiza | |
| | organizations below | Individual trustee or director | nal t | | Key employee | omp | | | | | | |
| | dotted line) | stee | nstitutional trustee | | Ф | Highest compensated employee | | | | | | |
| | | | 8 | | | ated | | | | | | |
| (15) JEFF SCHIFF | 40.0 | | | | | | | | | | | |
| DEAN OF GRADUATE STUDIES | 0.0 | | | | | ~ | | 198,502 | 0 | | 2: | 2,329 |
| (16) BARRY M. SABLOFF | 1.0 | | | | | | | | | | | |
| TREASURER | 0.0 | ~ | | ~ | | | | 0 | 0 | | | 0 |
| (17) HUGH C. WILLIAMS | 1.0 | | | | | | | | | | | |
| VICE CHAIR | 0.0 | ~ | | ~ | | | | 0 | 0 | | | 0 |
| (18) ROBERT J. BUFORD | 1.0 | | | | | | | | | | | • |
| VICE CHAIR | 0.0 | ~ | | ~ | | | | 0 | 0 | | | 0 |
| (19) SHARON DALENBERG SECRETARY | 1.0 | 1 | | , | | | | 0 | 0 | | | 0 |
| (20) WILLIAM WOLF | 1.0 | | | - | | | | 0 | 0 | | | |
| CHAIR OF THE BOARD | 0.0 | - | | ~ | | | | 0 | 0 | | | 0 |
| (21) ALLISON GRANT WILLIAMS | 1.0 | | | Ť | | | | | | | | |
| TRUSTEE | 0.0 | ~ | | | | | | 0 | 0 | | | 0 |
| (22) ANDREAS WALDBURG-WOLFEGG | 1.0 | | | | | | | | | | | |
| TRUSTEE | 0.0 | ~ | | | | | | 0 | 0 | | | 0 |
| (23) ARLEN RUBIN | 1.0 | | | | | | | | | | | |
| TRUSTEE | 0.0 | ~ | | | | | | 0 | 0 | | | 0 |
| (24) AVERILL LEVITON | 1.0 | | | | | | | | | | | |
| TRUSTEE | 0.0 | ~ | | | | | | 0 | 0 | | | 0 |
| (25) (SEE STATEMENT) | | | | | | | | | | | | |
| 1b Subtotal | | | | | | | | 4,257,728 | 0 | | 72 | 4,701 |
| c Total from continuation sheets to Part | VII Sectio | n Δ | • | • | • | | | 4,237,728 | 0 | | 13 | 4,701 |
| | | | • | • | | | | 4,257,728 | 0 | | 73 | 4,701 |
| 2 Total number of individuals (including but | | | | | | above | e) w | | | | | ., |
| reportable compensation from the organi | | | | | | | -, | 117 | | | | |
| | | | | | | | | | | | Yes | No |
| 3 Did the organization list any former of | officer, dire | ector, | tru | ste | e, k | кеу е | mpl | loyee, or highes | t compensated | | | |
| employee on line 1a? If "Yes," complete | Schedule J | for su | ıch | indi | ivid | ual | | | | 3 | ~ | |
| 4 For any individual listed on line 1a, is the | | | | | | | | | | | | |
| organization and related organizations | | | | | | | | | | | | |
| individual | | | | | | | | | | 4 | ~ | |
| 5 Did any person listed on line 1a receive of | | | | | | | | | | | | |
| for services rendered to the organization Section B. Independent Contractors | : II Tes, C | στιρι | eie | SCI | ieal | ale J I | or S | sucii peisori . | | 5 | | |
| 1 Complete this table for your five high | neet comp | ancat, | | inda | 200 | ndent | | ontractors that r | eceived more | than ¢1 | <u> </u> |)O of |
| compensation from the organization. Rep | | | | | | | | | | | | |

| (A) Name and business address | (B) Description of services | (C) Compensation |
|---|--|---------------------|
| UNIVERSAL PROTECTION SERVICE, LLC, 161 WASHINGTON STREET, SUITE 600, EIGHT TOWER BRIDGE, CONSHOHOCKEN, PA 19428 | SECURITY SERVICES | 2,837,592 |
| HARVARD MAINTENANCE INC., 59 MAIDEN LANE, FL 17, NEW YORK, NY 10038 | MAINTENANCE | 2,814,862 |
| CAREATC, 4500 S 129TH EAST AVENUE, SUITE 191, TULSA, OK 74134-5891 | ON-SITE HEALTHCARE SERVICES | 1,502,170 |
| EXECUTIVE CONSTRUCTION, INC., 235 FENCI LANE, HILLSIDE, IL 60162 | CONSTRUCTION | 1,481,839 |
| EAB GLOBAL, P.O. BOX 603519, CHARLOTTE, NC 28260-3519 | SCHOOL MANAGEMENT AND ADMINISTRATION CONSULT | 579,759 |
| 2 Total number of independent contractors (including but not limited to | those listed above) who | |
| received more than \$100,000 of compensation from the organization ▶ | 25 | |

Form **990** (2020)

Page **9**

Part VIII Statement of Revenue

| | | Check if Schedule O contains a resp | onse or note to ar | ny line in this Pa | rt VIII | | 🗆 |
|--|------------|--|--------------------|----------------------|--|--------------------------------------|--|
| | | | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512–514 |
| ts ts | 1a | Federated campaigns 1 | a 0 | | | | |
| Contributions, Gifts, Grants and Other Similar Amounts | b | Membership dues 1 | b 0 | | | | |
| ه څا | С | Fundraising events 1 | c 223,022 | | | | |
| fts | d | Related organizations 1 | d 0 | | | | |
| اة أو | е | Government grants (contributions) 1 | e 13,092,695 | | | | |
| Sir | f | All other contributions, gifts, grants, | | | | | |
| utio | | and similar amounts not included above 1 | f 3,923,077 | | | | |
| 흔된 | g | Noncash contributions included in | | | | | |
| ont | | | g \$ 637,763 | | | | |
| a C | h | Total. Add lines 1a-1f | 🕨 | 17,238,794 | | | |
| | | | Business Code | | | | |
| <u>i</u> | 2 a | TUITION AND FEES | 611600 | 173,965,887 | 173,965,887 | 0 | 0 |
| e Z | b | RESIDENCE CENTERS | 611600 | 20,424,420 | 20,424,420 | 0 | 0 |
| gram Ser Revenue | С | | | 0 | 0 | 0 | 0 |
| ran ev | d | | . | 0 | 0 | 0 | 0 |
| Program Service Revenue | е | | | 0 | 0 | 0 | 0 |
| <u>-</u> | f | All other program service revenue | | 0 | 0 | 0 | 0 |
| | g | Total. Add lines 2a–2f | | 194,390,307 | | | |
| | 3 | Investment income (including divider | | | | | |
| | | other similar amounts) | | 2,495,077 | 0 | 0 | 2,495,077 |
| | 4 | Income from investment of tax-exempt | | 0 | 0 | 0 | 0 |
| | 5 | Royalties | (ii) Personal | 29,524 | U | U | 29,524 |
| | 60 | _ | | | | | |
| | 6a | Gross rents 6a 67,66 Less: rental expenses 6b | 0 0 | | | | |
| | b | Rental income or (loss) 6c 67,66 | - | | | | |
| | d | Not worth in come on (local) | | 67,662 | 0 | 0 | 67,662 |
| | 7a | Gross amount from (i) Securities | (ii) Other | 0.,002 | | , | 3.,002 |
| | <i>1</i> a | calce of accete | | | | | |
| | | other than inventory 7a | 70,000 | | | | |
| <u>o</u> | b | Less: cost or other basis | | | | | |
| Revenue | | and sales expenses . 7b 173,949,05 | 41,916 | | | | |
| e | С | Gain or (loss) 7c 5,239,34 | 15 28,084 | | | | |
| | d | Net gain or (loss) | > | 5,267,430 | 0 | 0 | 5,267,430 |
| Other | 8a | Gross income from fundraising | | | | | |
| 0 | | events (not including \$ 223,022 | | | | | |
| | | of contributions reported on line | | | | | |
| | | 1c). See Part IV, line 18 8 | | | | | |
| | b | Less: direct expenses 8 | | | | | |
| | С | Net income or (loss) from fundraising e | vents ► | 74,157 | | 0 | 74,157 |
| | 9a | Gross income from gaming | - | | | | |
| | | activities. See Part IV, line 19 . 9 | | | | | |
| | b | Less: direct expenses 9 | - | 0 | 0 | 0 | 0 |
| | C 10a | Net income or (loss) from gaming activ | | 0 | 0 | U | |
| | 10a | Gross sales of inventory, less returns and allowances 10 |)a 19,621 | | | | |
| | b | Less: cost of goods sold 10 | - | | | | |
| | C | Net income or (loss) from sales of inver | | (10,812) | (10,812) | 0 | |
| S | | | Business Code | (.3,3.2) | (.5,5.2) | | |
| Miscellaneous Revenue | 11a | PERFORMANCE FEES AND BOOK SALES | | 51,721 | 51,721 | 0 | 0 |
| scellaneo Revenue | b | CONTRACTED EDUCATION AND TRAINING SERVICES | | 5,134 | 5,134 | 0 | 0 |
| elle | C | COURSE MATERIALS | 611600 | 37,349 | 37,349 | 0 | 0 |
| isc Re | d | All other revenue | 900099 | 1,686,072 | 1,679,474 | 0 | 6,598 |
| Σ | е | Total. Add lines 11a-11d | • | 1,780,276 | | | |
| | 12 | Total revenue. See instructions | | 221,332,415 | 196,153,173 | 0 | 7,940,448 |

Form 990 (2020) Page **10**

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

| | Check if Schedule O contains a response | | | <u> </u> | |
|--------|---|-----------------------|-------------------------------------|-------------------------------------|---------------------------------|
| Do no | · | | | | |
| | nt include amounts reported on lines 6b, 7b, n, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
| 1 | Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 | 5,000 | 5,000 | | |
| 2 | Grants and other assistance to domestic individuals. See Part IV, line 22 | 64,502,906 | 64,502,906 | | |
| 3 | Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 | 0 | 0 | | |
| 4 | Benefits paid to or for members | 0 | 0 | | |
| 5 | Compensation of current officers, directors, trustees, and key employees | 3,662,960 | 1,587,322 | 1,808,264 | 267,374 |
| 6 | Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | 0 | 0 | 0 | 0 |
| 7 | Other salaries and wages | 69,650,952 | 55,678,699 | 13,068,657 | 903,596 |
| 8 | Pension plan accruals and contributions (include | | | | |
| | section 401(k) and 403(b) employer contributions) | 4,217,001 | 3,293,930 | 855,717 | 67,354 |
| 9 | Other employee benefits | 13,357,715 | 10,433,806 | 2,710,559 | 213,350 |
| 10 | Payroll taxes | 5,053,065 | 3,946,985 | 1,025,372 | 80,708 |
| 11 | Fees for services (nonemployees): | | | | |
| а | Management | 0 | 0 | 0 | 0 |
| b | Legal | 230,479 | 400 | 230,079 | 0 |
| С | Accounting | 274,303 | 0 | 274,303 | 0 |
| d | Lobbying | 0 | 0 | 0 | 0 |
| е | Professional fundraising services. See Part IV, line 17 | 0 | | | 0 |
| f | Investment management fees | 2,875,934 | 0 | 2,875,934 | 0 |
| g | Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.) | 13,300,238 | 12,067,360 | 1,185,219 | 47,659 |
| 12 | Advertising and promotion | 983,149 | 863,944 | 119,194 | 11 |
| 13 | Office expenses | 4,457,453 | 3,024,043 | 1,385,130 | 48,280 |
| 14 | Information technology | 6,264,680 | 1,974,482 | 4,186,719 | 103,479 |
| 15 | Royalties | 12,147 | 8,228 | 3,919 | 0 |
| 16 | Occupancy | 38,026,746 | 34,698,896 | 3,215,912 | 111,938 |
| 17 | Travel | 69,620 | 30,850 | 37,848 | 922 |
| 18 | Payments of travel or entertainment expenses for any federal, state, or local public officials | 0 | 0 | 0 | 0 |
| 19 | Conferences, conventions, and meetings . | 883,966 | 374,055 | 503,077 | 6,834 |
| 20 | Interest | 4,028,420 | 10,552 | 4,017,868 | 0 |
| 21 | Payments to affiliates | 0 | 0 | 0 | 0 |
| 22 | Depreciation, depletion, and amortization . | 15,655,002 | 12,228,234 | 3,176,726 | 250,042 |
| 23 | Insurance | 858,697 | 0 | 858,697 | 0 |
| 24 | Other expenses. Itemize expenses not covered above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column | 333,001 | | 333,331 | |
| а | (A) amount, list line 24e expenses on Schedule O.) | | | | |
| a b | | | | | |
| C | | | | | |
| d | | | | | |
| e | All other expenses | 0 | 0 | 0 | 0 |
| 25 | Total functional expenses. Add lines 1 through 24e | 248,370,433 | 204,729,692 | 41,539,194 | 2,101,547 |
| 26 | Joint costs. Complete this line only if the | 270,070,433 | 207,123,032 | 71,000,104 | 2,101,047 |
| | organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ▶ ☐ if following SOP 98-2 (ASC 958-720) | | | | |

Page **11**

Part X Balance Sheet

| | | Check if Schedule O contains a response or note to any line in this Par | t X | | |
|-----------------------------|-------------|---|---------------------------------|--------|---------------------------|
| | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash—non-interest-bearing | 3,500 | 1 | 3,500 |
| | 2 | Savings and temporary cash investments | 6,710,190 | 2 | 3,950,966 |
| | 3 | Pledges and grants receivable, net | 1,624,434 | 3 | 1,670,077 |
| | 4 | Accounts receivable, net | 2,112,662 | 4 | 2,437,404 |
| | 5 | Loans and other receivables from any current or former officer, director, | | | |
| | | trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons | 0 | 5 | 0 |
| | 6 | Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) . | 0 | | 0 |
| | 7 | | 0 | 6 7 | 0 |
| Assets | 7 | Notes and loans receivable, net | 0 | - | 0 |
| SS | 8 | Inventories for sale or use | - | 8 | |
| 4 | 9 | Prepaid expenses and deferred charges | 7,667,833 | 9 | 3,758,921 |
| | 10a | Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D 10a 430,650,676 | | | |
| | b | Less: accumulated depreciation | 228,187,307 | 10c | 215,586,488 |
| | 11 | Investments—publicly traded securities | 119,256,499 | 11 | 126,285,927 |
| | 12 | Investments—other securities. See Part IV, line 11 | 156,351,845 | 12 | 184,946,621 |
| | 13 | Investments—program-related. See Part IV, line 11 | 0 | 13 | 0 |
| | 14 | Intangible assets | 0 | 14 | 0 |
| | 15 | Other assets. See Part IV, line 11 | 676,799 | 15 | 128,433,039 |
| | 16 | Total assets. Add lines 1 through 15 (must equal line 33) | 522,591,069 | 16 | 667,072,943 |
| | 17 | Accounts payable and accrued expenses | 17,743,218 | 17 | 19,275,705 |
| | 18 | Grants payable | 0 | 18 | 0 |
| | 19 | Deferred revenue | 26,458,183 | 19 | 30,447,887 |
| | 20 | Tax-exempt bond liabilities | 71,940,551 | 20 | 71,551,769 |
| | 21 | Escrow or custodial account liability. Complete Part IV of Schedule D | 0 | 21 | 0 |
| Liabilities | 22 | Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% | | | |
| jab | | controlled entity or family member of any of these persons | 0 | 22 | 0 |
| _ | 23 | Secured mortgages and notes payable to unrelated third parties | 11,111,051 | 23 | 8,053,273 |
| | 24 | Unsecured notes and loans payable to unrelated third parties | 0 | 24 | 0 |
| | 25 | Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17–24). Complete Part X | | | |
| | | of Schedule D | 78,333 | | 130,085,133 |
| | 26 | Total liabilities. Add lines 17 through 25 | 127,331,336 | 26 | 259,413,767 |
| nces | | Organizations that follow FASB ASC 958, check here ▶ and complete lines 27, 28, 32, and 33. | | | |
| <u>a</u> | 27 | Net assets without donor restrictions | 379,078,890 | 27 | 387,537,109 |
| B | 28 | Net assets with donor restrictions | 16,180,843 | 28 | 20,122,067 |
| Net Assets or Fund Balances | | Organizations that do not follow FASB ASC 958, check here ▶ ☐ and complete lines 29 through 33. | | | |
| ٥ | 29 | Capital stock or trust principal, or current funds | 0 | 29 | 0 |
| ets | 30 | Paid-in or capital surplus, or land, building, or equipment fund | 0 | 30 | 0 |
| SSI | 31 | Retained earnings, endowment, accumulated income, or other funds | 0 | 31 | 0 |
| ř. | 32 | Total net assets or fund balances | 395,259,733 | 32 | 407,659,176 |
| Š | 33 | Total liabilities and net assets/fund balances | 522,591,069 | 33 | 667,072,943 |
| _ | · · · · · · | | | | Form 990 (2020) |

Form **990** (2020)

Page **12**

| Part | XI Reconciliation of Net Assets | | | | | |
|------------|---|----------|----------|----|--------|--------|
| | Check if Schedule O contains a response or note to any line in this Part XI | | | | | • |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | | 2 | 21,33 | 2,415 |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | | 2 | 48,37 | 0,433 |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | | (2 | 27,038 | 3,018) |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 4 | | 3 | 95,25 | 9,733 |
| 5 | Net unrealized gains (losses) on investments | 5 | | | 38,29 | 6,830 |
| 6 | Donated services and use of facilities | 6 | | | | |
| 7 | Investment expenses | 7 | | | | |
| 8 | Prior period adjustments | 8 | | | | |
| 9 | Other changes in net assets or fund balances (explain on Schedule O) | 9 | | | 1,14 | 0,631 |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line | | | | | |
| | 32, column (B)) | 10 | | 4 | 07,65 | 9,176 |
| Part | Financial Statements and Reporting | | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XII | | <u> </u> | | | |
| | | | _ | | Yes | No |
| 1 | Accounting method used to prepare the Form 990: Cash Accrual Other | | _ | | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," e | explain | in | | | |
| | Schedule O. | | | | | |
| 2 a | γ | | | 2a | | ~ |
| | If "Yes," check a box below to indicate whether the financial statements for the year were con | npiled | or | | | |
| | reviewed on a separate basis, consolidated basis, or both: | | | | | |
| | ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis | | | | | |
| b | Were the organization's financial statements audited by an independent accountant? | | | 2b | ~ | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were aud | ited or | ı a | | | |
| | separate basis, consolidated basis, or both: | | | | | |
| | ✓ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis | | | | | |
| С | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for ov | _ | I | | | |
| | the audit, review, or compilation of its financial statements and selection of an independent account | | | 2c | ~ | |
| | If the organization changed either its oversight process or selection process during the tax year, e Schedule O. | xplain | on | | | |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set for | rth in t | the | | | |
| | Single Audit Act and OMB Circular A-133? | | · — | 3a | ~ | |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo required audit or audits, explain why on Schedule O and describe any steps taken to undergo such a | | | 3b | ~ | |

| J | v | п |
|---|-------|---|
| | | |

| (A) Name and Title | (B) Average hours | | (Che | C) Po | sitior | า ply) | | (D) Reportable compensation | (E) Reportable compensation | (F) Estimated amount of other |
|--------------------------------------|--|--------------------------------|-----------------------|---------|--------------|------------------------------|--------|---|--|--|
| | per week (list any hours for related organizations below dotted line) | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | from the organization (W-2/1099-MISC) | from related organizations (W-2/1099-MISC) | compensation from the organization and related organizations |
| (25) CAYLA WEISBERG | 1.0 | / | | | | | | 0 | 0 | 0 |
| TRUSTEE | 0.0 | | | | | | | | | |
| (26) DEVIN A. GROSS | 1.0 | 1 | | | | | | 0 | 0 | 0 |
| TRUSTEE | 0.0 | | | | | | | | | |
| (27) FEDERICK C. LOWINGER | 1.0 | 1 | | | | | | 0 | 0 | 0 |
| TRUSTEE (28) H. JOHN GILBERTSON, JR. | 1.0 | | | | | | | | | |
| TRUSTEE | 0.0 | \ | | | | | | 0 | 0 | 0 |
| (29) JAMES E KOPPS, JR. | 1.0 | | | | | | | | | |
| TRUSTEE | 0.0 | ~ | | | | | | 0 | 0 | 0 |
| (30) JAY LEIB | 1.0 | , | | | | | | _ | _ | _ |
| TRUSTEE | 0.0 | V | | | | | | 0 | 0 | 0 |
| (31) JEFF KINNEY | 1.0 | / | | | | | | 0 | 0 | 0 |
| TRUSTEE, EX-OFFICIO | 0.0 | • | | | | | | 0 | 0 | 0 |
| (32) JOHN MCLAIN HOLMES | 1.0 | / | | | | | | 0 | 0 | 0 |
| TRUSTEE | 0.0 | | | | | | | | | |
| (33) JOHN R. GEHRON | 1.0 | 1 | | | | | | 0 | 0 | 0 |
| TRUSTEE | 0.0 1.0 | | | | | | | | | |
| (34) JUDITH GOLD | | 1 | | | | | | 0 | 0 | 0 |
| TRUSTEE (35) LEN AMATO | 1.0 | | | | | | | | | |
| TRUSTEE | 0.0 | √ | | | | | | 0 | 0 | 0 |
| (36) LUIS DE LA PARRA | 1.0 | _ | | | | | | | | |
| TRUSTEE | 0.0 | V | | | | | | 0 | 0 | 0 |
| (37) MADELINE MOORE BURRELL | 1.0 | , | | | | | | _ | _ | _ |
| TRUSTEE (PARTIAL YEAR) | 0.0 | V | | | | | | 0 | 0 | 0 |
| (38) MICHAEL GOI | 1.0 | / | | | | | | 0 | 0 | 0 |
| TRUSTEE | 0.0 | • | | | | | | O | 0 | 0 |
| (39) PAUL BROUCEK | 1.0 | / | | | | | | 0 | 0 | 0 |
| TRUSTEE | 0.0 | • | | | | | | | | |
| (40) PAUL GARNES | 1.0 | 1 | | | | | | 0 | 0 | 0 |
| TRUSTEE | 0.0 | | | | | | | | | |
| (41) RICHARD POULTON | 1.0 | 1 | | | | | | 0 | 0 | 0 |
| TRUSTEE (42) ROBERT A. WISLOW | 0.0 1.0 | | | | | | | | | |
| TRUSTEE | 0.0 | ✓ | | | | | | 0 | 0 | 0 |
| (43) SONA WANG | 1.0 | | | | | | | | | |
| TRUSTEE | 0.0 | V | | | | | | 0 | 0 | 0 |
| (44) SUSAN V. DOWNING | 1.0 | , | | | | | | _ | | _ |
| TRUSTEE | 0.0 | V | | | | | | 0 | 0 | 0 |

| (A) Name and Title | (B) Average hours per week (list any hours for related organizations below dotted line) | | (C) Institutional trustee | C) P(eck all Officer | that ap Key employee | Highest compensated employe | Former | (D) Reportable compensation from the organization (W-2/1099-MISC) | (E) Reportable compensation from related organizations (W-2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
|--------------------|---|----------|---------------------------|-----------------------------|-------------------------|-----------------------------|--------|---|--|--|
| (45) TERRY DIAMOND | 1.0 | , | | | | Ф | | | | |
| TRUSTEE | 0.0 | V | | | | | | 0 | 0 | 0 |

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

OMB No. 1545-0047

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

Name of the organization
COLUMBIA COLLEGE CHICAGO

Employer identification number 36-6112087

| Par | t I Reason for Public Cha | rity Status. (All | l organizations mus | t comple | ete this p | oart.) See instructi | ons. | | |
|-------|---|-----------------------------------|---|------------------------|---------------------------------------|---|---------------------------------|--|--|
| The o | organization is not a private founda | ition because it i | s: (For lines 1 through | 12, ched | ck only or | ne box.) | | | |
| 1 | A church, convention of church | hes, or associati | on of churches descri | bed in s e | ection 17 | '0(b)(1)(A)(i). | | | |
| 2 | ✓ A school described in section | 170(b)(1)(A)(ii). | (Attach Schedule E (F | orm 990 | or 990-E | Z).) | | | |
| 3 | ☐ A hospital or a cooperative hos | spital service org | ganization described i | n sectio i | 170(b)(1 | 1)(A)(iii). | | | |
| 4 | A medical research organization hospital's name, city, and state | • | onjunction with a hosp | oital desc | ribed in s | section 170(b)(1)(A) | (iii). En | ter the | |
| 5 | An organization operated for section 170(b)(1)(A)(iv). (Com | the benefit of a | college or university | owned c | r operate | ed by a government | al unit | described in | |
| 6 | | • | mental unit described | in secti | on 170(h) | (4)(A)(₄) | | | |
| 7 | | | | | | | | | |
| 8 | ☐ A community trust described in | n section 170(b) | (1)(A)(vi). (Complete | Part II.) | | | | | |
| 9 | An agricultural research organi or university or a non-land-gra university: | nt college of agr | iculture (see instruction | ons). Ente | er the nan | ne, city, and state of | the co | ollege or | |
| 10 | An organization that normally receipts from activities related support from gross investment acquired by the organization a | to its exempt full income and uni | nctions, subject to ce related business taxal | rtain exc ole incon | eptions; a ne (less s | and (2) no more than ection 511 tax) from | 33 ¹ /3 ⁹ | % of its | |
| 11 | ☐ An organization organized and | operated exclus | sively to test for public | safety. | See sect | ion 509(a)(4). | | | |
| 12 | ☐ An organization organized and | operated exclus | sively for the benefit o | f, to perfo | orm the fu | unctions of, or to car | rry out | the purposes | |
| | of one or more publicly support | | | | | | | | |
| | Check the box in lines 12a thro | ugh 12d that des | scribes the type of sup | porting o | organizati | on and complete line | es 12e, | 12f, and 12g. | |
| а | ☐ Type I. A supporting organithe supported organization supporting organization. You support to the supporting organization. You support to the sup | (s) the power to | regularly appoint or e | lect a ma | ijority of t | | | | |
| b | ☐ Type II. A supporting organ | - | • | | | supported organizati | on(c) l | ov bovina | |
| J | control or management of organization(s). You must | the supporting o | organization vested in | the same | | | | | |
| С | Type III functionally integ its supported organization(| | | | | | ally inte | egrated with, | |
| d | Type III non-functionally integrated that is not functionally integrequirement (see instructionally integrated in the contraction of the contra | grated. The orga | nization generally mu | st satisfy | a distribu | ution requirement an | | | |
| е | ☐ Check this box if the organ functionally integrated, or ☐ | | | | | | e II, Ty | oe III | |
| f | Enter the number of supported of | • • | | | • | | | | |
| g | Provide the following information | n about the supp | oorted organization(s). | | | | | | |
| | (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1–10 above (see instructions)) | listed in yo | organization ur governing ment? | (v) Amount of monetary support (see instructions) | othe | Amount of support (see structions) | |
| | | | | Yes | No | | | | |
| (A) | | | | | | | | | |
| (B) | | | | | | | | | |
| (C) | | | | | | | | | |
| (D) | | | | | | | | | |
| (E) | | | | | | | | | |
| Tota | | | | | | | | | |

36-6112087

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Secti | on A. Public Support | <u></u> | | , , , | | , | - |
|----------------|---|------------------------------------|---------------------------------|------------------------------------|------------------------------------|--|----------------------|
| Calen | dar year (or fiscal year beginning in) | (a) 2016 | (b) 2017 | (c) 2018 | (d) 2019 | (e) 2020 | (f) Total |
| 1 | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | 5,646,117 | 6,351,215 | 7,972,266 | 12,373,546 | 17,238,794 | 49,581,938 |
| 2 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | 0 |
| 3 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | 0 |
| 4 | Total. Add lines 1 through 3 | 5,646,117 | 6,351,215 | 7,972,266 | 12,373,546 | 17,238,794 | 49,581,938 |
| 5 | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | | | | | | 654,833 |
| 6 | Public support. Subtract line 5 from line 4 | | | | | | 48,927,105 |
| Secti | on B. Total Support | | | • | | • | |
| Calen | dar year (or fiscal year beginning in) 🕨 | (a) 2016 | (b) 2017 | (c) 2018 | (d) 2019 | (e) 2020 | (f) Total |
| 7 | Amounts from line 4 | 5,646,117 | 6,351,215 | 7,972,266 | 12,373,546 | 17,238,794 | 49,581,938 |
| 8 | Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources | 3,575,327 | 4,912,492 | 5,302,386 | 3,959,766 | 2,592,263 | 20,342,234 |
| 9 | Net income from unrelated business activities, whether or not the business is regularly carried on | | | | 16,672 | | 16,672 |
| 10 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | 416,785 | 290,546 | 243,666 | 171,287 | 120,219 | 1,242,503 |
| 11 12 13 | Total support. Add lines 7 through 10 Gross receipts from related activities, etc. First 5 years. If the Form 990 is for the organization, check this box and stop her | organization's | first, second, | third, fourth, | or fifth tax ye | | |
| Secti | on C. Computation of Public Suppor | | | | | | |
| 14 | Public support percentage for 2020 (line 6 | | | 1 column (fl) | | 14 | 68.73 % |
| 15 | Public support percentage from 2019 Sch | | | | | 15 | 60.59 % |
| 16a | 331/3% support test—2020. If the organization | | | | | | |
| | box and stop here. The organization qual | | | | | | |
| b | 331/3% support test—2019. If the organiz | | | | | | |
| | this box and stop here. The organization | | | | | | |
| 17a | 10%-facts-and-circumstances test—20 10% or more, and if the organization means the organization meets the organization | eets the facts- facts-and-circu | and-circumstaumstances tes | ances test, che t. The organiza | eck this box a ation qualifies | nd stop here. as a publicly s | Explain in supported |
| b | 10%-facts-and-circumstances test—20 15 is 10% or more, and if the organizatio in Part VI how the organization meets the organization | n meets the facts-and-circ | cts-and-circun cumstances te | nstances test, st. The organiz | check this boz zation qualifies | x and stop her s as a publicly s | e. Explain supported |
| 18 | Private foundation. If the organization constructions | did not check | a box on line | 13, 16a, 16b, | 17a, or 17b, | check this box | and see |

Page 3

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Sacti | on A. Public Support | arraor trio to | oto notog bon | 511, p.oaco oc | mpioto i ait | , | |
|---------|---|----------------|-----------------|----------------|------------------|-----------------|------------|
| | dar year (or fiscal year beginning in) | (a) 2016 | (b) 2017 | (c) 2018 | (d) 2019 | (e) 2020 | (f) Total |
| 1 | Gifts, grants, contributions, and membership fees | (a) 2010 | (b) 2017 | (6) 2016 | (u) 2019 | (e) 2020 | (I) Total |
| 2 | received. (Do not include any "unusual grants.") Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | | | | | | |
| 3 | Gross receipts from activities that are not an unrelated trade or business under section 513 | | | | | | |
| 4 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 5 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 6 7a | Total. Add lines 1 through 5 Amounts included on lines 1, 2, and 3 received from disqualified persons . | | | | | | |
| b | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | |
| с 8 | Add lines 7a and 7b | | | | | | |
| Secti | on B. Total Support | | | | | | |
| Calen | dar year (or fiscal year beginning in) | (a) 2016 | (b) 2017 | (c) 2018 | (d) 2019 | (e) 2020 | (f) Total |
| 9 | Amounts from line 6 | | | | | | |
| 10a | Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources . | | | | | | |
| b | Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 | | | | | | |
| С | Add lines 10a and 10b | | | | | | |
| 11 | Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on | | | | | | |
| 12 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | |
| 13 | Total support. (Add lines 9, 10c, 11, and 12.) | | | | | | |
| 14 | First 5 years. If the Form 990 is for the organization, check this box and stop her | • | | | • | ear as a sectio | . , . , |
| | on C. Computation of Public Suppor | | | - | · · · · · | | |
| 15 | Public support percentage for 2020 (line 8 | | | | | | % |
| 16 | Public support percentage from 2019 Sch | | | | | 16 | % |
| | on D. Computation of Investment Inc | | | | (0) | 1 | |
| 17 | Investment income percentage for 2020 (li | | | • | . , , | | <u>%</u> |
| 18 | Investment income percentage from 2019 | | | | | | % and line |
| 19a | 331/3% support tests – 2020. If the organization is not more than 331/3%, check this box a | | | | | | |
| b | 33 ¹ /3% support tests—2019. If the organiza | | _ | - | | - | _ |
| D | line 18 is not more than 331/3%, check this b | | | | | | |
| 20 | Private foundation. If the organization did | | _ | | - | | _ |

Page 4

Part IV **Supporting Organizations**

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Se

| Secti | on A. All Supporting Organizations | | | |
|-------|---|----------|-----|----|
| | | | Yes | No |
| 1 | Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain. | 1 | | |
| 2 | Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported | • | | |
| | organization was described in section 509(a)(1) or (2). | 2 | | |
| 3a | Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below. | 3a | | |
| b | Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination. | 3b | | |
| С | Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use. | 3c | | |
| 4a | Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below. | 4a | | |
| b | Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations. | 4b | | |
| С | Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) | | | |
| | purposes. | 4c | | |
| 5a | Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action | | | |
| | was accomplished (such as by amendment to the organizing document). | 5a | | |
| b | Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document? | 5b | | |
| С | Substitutions only. Was the substitution the result of an event beyond the organization's control? | 5с | | |
| 6 | Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI . | 6 | | |
| 7 | Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ). | 7 | | |
| 8 | Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? | | | |
| | If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ). | 8 | | |
| 9a | Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI. | | | |
| b | Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI. | 9a | | |
| С | Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI. | 9b 9c | | |
| 10a | Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated | | | |
| | supporting organizations)? If "Yes," answer line 10b below. | 10a | | |
| b | Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.) | 10b | | |

| _ | | | | |
|---------|---|---------|---------------------------------------|-----|
| Part | V Supporting Organizations (continued) | | | |
| | | | Yes | No |
| 11 | Has the organization accepted a gift or contribution from any of the following persons? A person who directly or indirectly controls, either alone or together with persons described in lines 11b and | | | |
| а | 11c below, the governing body of a supported organization? | 4.4 | | |
| | | 11a | | |
| | A family member of a person described in line 11a above? | 11b | | |
| С | A 35% controlled entity of a person described in line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI. | | | |
| O | | 11c | | |
| Section | on B. Type I Supporting Organizations | | \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ | |
| | | | Yes | No |
| 1 | Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or | | | |
| | more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, | | | |
| | directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) | | | |
| | effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported | | | |
| | organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | | | |
| | | 1 | | |
| 2 | Did the organization operate for the benefit of any supported organization other than the supported | | | |
| | organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part | | | |
| | VI how providing such benefit carried out the purposes of the supported organization(s) that operated, | | | |
| 01: | supervised, or controlled the supporting organization. | 2 | | |
| Section | on C. Type II Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors | | | |
| | or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control | | | |
| | or management of the supporting organization was vested in the same persons that controlled or managed | | | |
| 01: | the supported organization(s). | 1 | | |
| Section | on D. All Type III Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the | | | |
| | organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax | | | |
| | year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the | | | |
| _ | organization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | | |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported | | | |
| | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how | | | |
| | the organization maintained a close and continuous working relationship with the supported organization(s). | 2 | | |
| 3 | By reason of the relationship described in line 2, above, did the organization's supported organizations have | | | |
| | a significant voice in the organization's investment policies and in directing the use of the organization's | | | |
| | income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's | | | |
| • | supported organizations played in this regard. | 3 | | |
| | on E. Type III Functionally Integrated Supporting Organizations | | | , |
| 1 | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see | nstru | ctions | s). |
| а | The organization satisfied the Activities Test. Complete line 2 below. | | | |
| b | The organization is the parent of each of its supported organizations. <i>Complete line 3 below.</i> | , , | | |
| С | The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity | (see in | | |
| 2 | Activities Test. Answer lines 2a and 2b below. | | Yes | No |
| а | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of | | | |
| | the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify | | | |
| | those supported organizations and explain how these activities directly furthered their exempt purposes, | | | |
| | how the organization was responsive to those supported organizations, and how the organization determined | | | |
| | that these activities constituted substantially all of its activities. | 2a | | |
| b | Did the activities described in line 2a, above, constitute activities that, but for the organization's involvement, | | | |
| | one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in | | | |
| | Part VI the reasons for the organization's position that its supported organization(s) would have engaged in | | | |
| | these activities but for the organization's involvement. | 2b | | |
| 3 | Parent of Supported Organizations. <i>Answer lines 3a and 3b below.</i> | | | |
| а | Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or | | | |
| | trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI. | 3a | | |
| b | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each | | | |
| | of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard. | 3b | | |

| Part | V Type III Non-Functionally Integrated 509(a)(3) Supporting Org | jani | zations | |
|------|--|--------|---------------------------|--------------------------------|
| 1 | Check here if the organization satisfied the Integral Part Test as a qualifying instructions. All other Type III non-functionally integrated supporting organ | , | , | , |
| Sect | ion A—Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Net short-term capital gain | 1 | | |
| 2 | Recoveries of prior-year distributions | 2 | | |
| 3 | Other gross income (see instructions) | 3 | | |
| 4 | Add lines 1 through 3. | 4 | | |
| 5 | Depreciation and depletion | 5 | | |
| 6 | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6 | | |
| 7 | Other expenses (see instructions) | 7 | | |
| 8 | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | | |
| Sect | ion B-Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): | | | |
| а | Average monthly value of securities | 1a | | |
| b | Average monthly cash balances | 1b | | |
| С | Fair market value of other non-exempt-use assets | 1c | | |
| d | Total (add lines 1a, 1b, and 1c) | 1d | | |
| е | Discount claimed for blockage or other factors (explain in detail in Part VI): | | | |
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | | |
| 3 | Subtract line 2 from line 1d. | 3 | | |
| 4 | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions). | 4 | | |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | |
| 6 | Multiply line 5 by 0.035. | 6 | | |
| 7 | Recoveries of prior-year distributions | 7 | | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | | |
| Sect | ion C-Distributable Amount | | | Current Year |
| 1 | Adjusted net income for prior year (from Section A, line 8, column A) | 1 | | |
| 2 | Enter 0.85 of line 1. | 2 | | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, column A) | 3 | | |
| 4 | Enter greater of line 2 or line 3. | 4 | | |
| 5 | Income tax imposed in prior year | 5 | | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to | | | |
| | emergency temporary reduction (see instructions). | 6 | | 4' |
| 7 | Check here if the current year is the organization's first as a non-functional (see instructions). | ally i | integrated Type III suppo | rting organization |

Schedule A (Form 990 or 990-EZ) 2020

| Part | V Type III Non-Functionally Integrated 509(a)(3 | 3) Supporting Organi | zations (continue | d) | |
|------|---|---------------------------------|---------------------------------------|----|---|
| Sect | ion D-Distributions | | | | Current Year |
| 1 | Amounts paid to supported organizations to accomplish | | | 1 | |
| 2 | Amounts paid to perform activity that directly furthers exe | empt purposes of suppo | orted | | |
| | organizations, in excess of income from activity | | | 2 | |
| 3 | Administrative expenses paid to accomplish exempt purp | oses of supported orga | nizations | 3 | |
| 4 | Amounts paid to acquire exempt-use assets | | | 4 | |
| 5 | Qualified set-aside amounts (prior IRS approval required- | –provide details in Part | VI) | 5 | |
| 6 | Other distributions (describe in Part VI). See instructions. | | | 6 | |
| 7 | Total annual distributions. Add lines 1 through 6. | | | 7 | |
| 8 | Distributions to attentive supported organizations to whic (provide details in Part VI). See instructions. | h the organization is res | sponsive | 8 | |
| 9 | Distributable amount for 2020 from Section C, line 6 | | | 9 | |
| 10 | Line 8 amount divided by line 9 amount | | | 10 | |
| | ion E—Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistribution Pre-2020 | | (iii) Distributable Amount for 2020 |
| 1 | Distributable amount for 2020 from Section C, line 6 | | | | |
| 2 | Underdistributions, if any, for years prior to 2020 | | | | |
| | (reasonable cause required – explain in Part VI). See instructions. | | | | |
| 3 | Excess distributions carryover, if any, to 2020 | | | | |
| a | From 2015 | | | | |
| b | From 2016 | | | | |
| C | From 2017 | | | | |
| d | From 2018 | | | | |
| е | From 2019 | | | | |
| f | Total of lines 3a through 3e | | | | |
| g | Applied to underdistributions of prior years | | | | |
| h | Applied to 2020 distributable amount | | | | |
| ī | Carryover from 2015 not applied (see instructions) | | | | |
| j | Remainder. Subtract lines 3g, 3h, and 3i from line 3f. | | | | |
| 4 | Distributions for 2020 from | | | | |
| | Section D, line 7: \$ | | | | |
| a | Applied to underdistributions of prior years | | | | |
| b | Applied to 2020 distributable amount | | | | |
| C | Remainder. Subtract lines 4a and 4b from line 4. | | | | |
| 5 | Remaining underdistributions for years prior to 2020, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions. | | | | |
| 6 | Remaining underdistributions for 2020. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions. | | | | |
| 7 | Excess distributions carryover to 2021. Add lines 3j and 4c. | | | | |
| 8 | Breakdown of line 7: | | | | |
| а | Excess from 2016 | | | | |
| b | Excess from 2017 | | | | |
| С | Excess from 2018 | | | | |
| d | Excess from 2019 | | | | |
| е | Excess from 2020 | | | | |

Schedule A (Form 990 or 990-EZ) 2020

Part VI

Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

| Return Reference - Identifier | | | | Explanation | | | |
|-------------------------------|--------------------------------|---|---------|-------------|---------|----------|-----------|
| SCHEDULE A, PART II, | Description | ription (a) 2016 (b) 2017 (c) 2018 (d) 2019 | | | | (e) 2020 | (f) Total |
| LINE 10 - OTHER INCOME | GROSS INVENTORY INCOME | 249,627 | 144,543 | 60,491 | 40,097 | 19,621 | 514,379 |
| | GROSS FUNDRAISING INCOME | 72,090 | 69,460 | 86,319 | 30,310 | 94,000 | 352,179 |
| | OTHER INCOME | 95,068 | 76,543 | 96,856 | 100,880 | 6,598 | 375,945 |
| | Total | 416,785 | 290,546 | 243,666 | 171,287 | 120,219 | 1,242,503 |

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2020

Employer identification number

COLUMBIA COLLEGE CHICAGO 36-6112087 Organization type (check one): Filers of: Section: Form 990 or 990-EZ ✓ 501(c)(3) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation ☐ 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. **Special Rules** For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 331/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific. literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Cat. No. 30613X Schedule B (Form 990, 990-EZ, or 990-PF) (2020)

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990,

990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization Employer identification number COLUMBIA COLLEGE CHICAGO 36-6112087

| Part I | Contributors (see instructions). Use duplicate copies | of Part I if additional space is | needed. |
|------------|---|----------------------------------|---|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$580,000 | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$500,000 | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 3 | | \$\$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 4 | | \$\$50,000 | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person |

Name of organization

COLUMBIA COLLEGE CHICAGO

Employer identification number
36-6112087

| Part II | Noncash Property (see instructions). Use duplicate cop | oies of Part II if additional space | ce is needed. |
|---------------------------|--|---|----------------------|
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | \$ | |
| | | ' | |

Name of organization **Employer identification number COLUMBIA COLLEGE CHICAGO** 36-6112087 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ Use duplicate copies of Part III if additional space is needed. (a) No. (b) Purpose of gift (c) Use of gift (d) Description of how gift is held from Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. (b) Purpose of gift (c) Use of gift (d) Description of how gift is held fŕom Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. (b) Purpose of gift (c) Use of gift (d) Description of how gift is held fŕom Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. (c) Use of gift (b) Purpose of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

SCHEDULE D (Form 990)

Supplemental Financial Statements

► Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ► Attach to Form 990.

OMB No. 1545-0047
20**20**

Open to Public Inspection

Department of the Treasury Internal Revenue Service

► Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization Employer identification number **COLUMBIA COLLEGE CHICAGO** 36-6112087 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Part I Complete if the organization answered "Yes" on Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts 1 Total number at end of year 2 Aggregate value of contributions to (during year) . 3 Aggregate value of grants from (during year) . . 4 Aggregate value at end of year 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose ☐ Yes ☐ No Part II **Conservation Easements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (for example, recreation or education) Preservation of a historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. Held at the End of the Tax Year 2a 2b Number of conservation easements on a certified historic structure included in (a) 2c Number of conservation easements included in (c) acquired after 7/25/06, and not on a 2d Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the 3 tax year ► Number of states where property subject to conservation easement is located ▶ Does the organization have a written policy regarding the periodic monitoring, inspection, handling of 6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year 7 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Part III Complete if the organization answered "Yes" on Form 990, Part IV, line 8. If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items: Assets included in Form 990, Part X

Schedule D (Form 990) 2020 Page **2**

| 3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its cololection tems (check all that apply): a | Part | Organizations Maintaining (| Collections of A | rt, Historical T | reasures, or | Other Similar As | sets (continued) | | | | |
|---|------|---|---|---------------------|------------------|---------------------|-----------------------|--|--|--|--|
| b | 3 | | ccession, and oth | er records, chec | k any of the fol | lowing that make s | ignificant use of its | | | | |
| c | а | ✓ Public exhibition | | d 🗾 Loan | or exchange pro | ogram | | | | | |
| c | b | | | e 🗌 Other | | | | | | | |
| XIII. | С | | | | | | | | | | |
| Part IV Scrow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21. 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? | 4 | XIII. | | • | - | _ | | | | | |
| Part IV | 5 | | | | | | | | | | |
| Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21. 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? | | | | ned as part of the | e organization's | collection? | ✓ Yes ☐ No | | | | |
| Description of property Part X | Part | Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form | | | | | | | | | |
| C Beginning balance 1c | 1a | included on Form 990, Part X? | | | | | | | | | |
| C Beginning balance 1c | b | If "Yes," explain the arrangement in Par | t XIII and complet | te the following ta | able: | | | | | | |
| d Additions during the year e Distributions during the year f Ending balance 2a Did the organization include an amount on Form 990, Part X, line 21, for escrew or custodial account liability? | | | | | | A | mount | | | | |
| Ending balance Tending ba | С | | | | | 1c | | | | | |
| Finding balance Temperature Temperatu | d | | | | | 1d | | | | | |
| 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? | | | | | | | | | | | |
| Pair V | | <u> </u> | | | | | | | | | |
| Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10. | | <u> </u> | | | | - | | | | | |
| Complete if the organization answered "Yes" on Form 990, Part IV, line 10. Complete if the organization answered "Yes" | | | T XIII. Check here | if the explanation | n nas been prov | ided on Part XIII . | · · · | | | | |
| 1a Beginning of year balance (a) Current year (b) Prior year (c) Two years back (d) Three years back (e) Four years back 1a Beginning of year balance 201,677,414 190,972,645 196,912,601 173,049,139 141,980,157 b Contributions 564,039 139,082 692,133 21,035,270 20,083,073 Net investment earnings, gains, and losses 42,790,089 19,049,789 1,791,231 10,843,467 19,748,982 d Grants or scholarships 333,749 331,047 298,767 263,445 226,725 e Other expenditures for facilities and programs 9,083,269 8,153,055 8,124,553 7,751,830 8,536,348 f Administrative expenses 0 | rai | | answered "Yes" | on Form 990 F | Part IV line 10 | | | | | | |
| 1a Beginning of year balance 201.677.414 190.972.645 196.912.601 173.049.139 141,980,157 b Contributions 564,039 139,082 692,133 21,035,270 20,083,073 c Net investment earnings, gains, and losses 42,790,089 19,049,789 1,791,231 10,843,467 19,748,982 d Grants or scholarships 333,749 331,047 298,767 263,445 226,725 c Other expenditures for facilities and programs 9,083,269 8,153,055 8,124,553 7,751,830 8,536,348 f Administrative expenses 0 </th <th></th> <th>Complete ii the organization t</th> <th></th> <th></th> <th></th> <th></th> <th>(e) Four years back</th> | | Complete ii the organization t | | | | | (e) Four years back | | | | |
| b Contributions | 1a | Beginning of year balance | | | | | | | | | |
| c Net investment earnings, gains, and losses | | · · · | | | | | | | | | |
| d Grants or scholarships | | Net investment earnings, gains, and | , | , | , | ,,,,,, | | | | | |
| e Other expenditures for facilities and programs | | losses | 42,790,089 | 19,049,789 | 1,791,2 | 10,843,46 | 19,748,982 | | | | |
| Programs | d | Grants or scholarships | 333,749 | 331,047 | 298,70 | 263,44 | 226,725 | | | | |
| f Administrative expenses | е | | | | | | | | | | |
| g End of year balance 235,614,524 201,677,414 190,972,645 196,912,601 173,049,139 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: a Board designated or quasi-endowment ▶ 93.92 % b Permanent endowment ▶ 3.63 % c Term endowment ▶ 2.45 % The percentages on lines 2a, 2b, and 2c should equal 100%. Are there endowment funds not in the possession of the organization that are held and administered for the organization by: Yes No No (i) Unrelated organizations 3a(i) ✓ (ii) Related organizations 3a(ii) ✓ b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? 3b ✓ 4 Describe in Part XIII the intended uses of the organization's endowment funds. Eart VI Land, Buildings, and Equipment. (b) Cost or other basis (other) (c) Accumulated depreciation (d) Book value depreciation 1a Land 21,898,620 21,898,620 21,898,620 b Buildings 331,184,918 166,369,400 164,815,518 c Leasehold improvements 0 0 0 d Equipment 44,294,087 36,255,089 8,038,9998 | | <u> </u> | 9,083,269 | 8,153,055 | 8,124,5 | 7,751,830 | 8,536,348 | | | | |
| Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: a Board designated or quasi-endowment ▶ 93.92 % b Permanent endowment ▶ 2.45 % The percentages on lines 2a, 2b, and 2c should equal 100%. 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by: (i) Unrelated organizations | f | | - | | | | | | | | |
| a Board designated or quasi-endowment ▶ 93.92 % b Permanent endowment ▶ 3.63 % c Term endowment ▶ 2.45 % The percentages on lines 2a, 2b, and 2c should equal 100%. 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by: (i) Unrelated organizations . 3a(i) ✓ (ii) Related organizations . 3a(ii) ✓ b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? . 3b □ 4 Describe in Part XIII the intended uses of the organization's endowment funds. Part VI Land, Buildings, and Equipment. Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other basis (other) (other) (d) Book value depreciation (d) Book value (d) B | | | | | | | 1 173,049,139 | | | | |
| b Permanent endowment ▶ 3.63 % c Term endowment ▶ 2.45 % The percentages on lines 2a, 2b, and 2c should equal 100%. 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by: (i) Unrelated organizations . 3a(i) ✓ (ii) Related organizations . 3a(ii) ✓ b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? . 3b □ Part VI Land, Buildings, and Equipment. Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other basis (b) Cost or other basis (c) Accumulated depreciation (other) (other) (a) Book value (other) (other) (a) Book value (other) (a) Cost or other basis (b) Cost or other basis (c) Accumulated depreciation (other) (| | · · · · · · · · · · · · · · · · · · · | - | - | , column (a)) he | ld as: | | | | | |
| c Term endowment ▶ 2.45 % The percentages on lines 2a, 2b, and 2c should equal 100%. 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by: (i) Unrelated organizations | _ | • | | . % | | | | | | | |
| The percentages on lines 2a, 2b, and 2c should equal 100%. 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by: (i) Unrelated organizations | | | 3 % | | | | | | | | |
| Are there endowment funds not in the possession of the organization that are held and administered for the organization by: (i) Unrelated organizations | C | | c should equal 10 | Λ% | | | | | | | |
| organization by: Yes No (i) Unrelated organizations 3a(i) ✓ (ii) Related organizations 3a(ii) ✓ b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? 3b ✓ 4 Describe in Part XIII the intended uses of the organization's endowment funds. Earn to the pass of the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Earn to the pass of the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Earn to the pass of the pass of the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Earn to the pass of the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Earn to the pass of the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Earn to the pass of the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Earn to the pass of the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Earn to the pass of the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Earn to the pass of the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Earn to the pass of the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Earn to the pass of the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, lin | За | | | | at are held and | administered for th | e | | | | |
| (i) Unrelated organizations | | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | | | | | | |
| (ii) Related organizations b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? 4 Describe in Part XIII the intended uses of the organization's endowment funds. Part VI Land, Buildings, and Equipment. Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other basis (other) (b) Cost or other basis (other) (c) Accumulated depreciation (d) Book value 1a Land | | (i) Unrelated organizations | | | | | | | | | |
| 4 Describe in Part XIII the intended uses of the organization's endowment funds. Part VI Land, Buildings, and Equipment. Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other basis (other) (b) Cost or other basis (other) (c) Accumulated depreciation (d) Book value 21,898,620 21,898,620 21,898,620 21,898,620 5 Buildings | | (ii) Related organizations | | | | | 3a(ii) | | | | |
| Part VI Land, Buildings, and Equipment. Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other basis (investment) (b) Cost or other basis (other) (c) Accumulated depreciation (d) Book value 1a Land 21,898,620 21,898,620 21,898,620 b Buildings 331,184,918 166,369,400 164,815,518 c Leasehold improvements 0 0 0 d Equipment 44,294,087 36,255,089 8,038,998 | b | If "Yes" on line 3a(ii), are the related org | anizations listed | as required on So | chedule R? | | 3b | | | | |
| Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other basis (investment) (b) Cost or other basis (other) (c) Accumulated depreciation (d) Book value 1a Land 21,898,620 21,898,620 21,898,620 b Buildings 331,184,918 166,369,400 164,815,518 c Leasehold improvements 0 0 0 d Equipment 44,294,087 36,255,089 8,038,998 | 4 | Describe in Part XIII the intended uses | of the organization | n's endowment fu | unds. | | | | | | |
| Description of property (a) Cost or other basis (investment) (b) Cost or other basis (other) (c) Accumulated depreciation (d) Book value 1a Land 21,898,620 21,898,620 21,898,620 b Buildings 331,184,918 166,369,400 164,815,518 c Leasehold improvements 0 0 0 d Equipment 44,294,087 36,255,089 8,038,998 | Part | | | | | | | | | | |
| tal Land (investment) (other) depreciation b Buildings 21,898,620 21,898,620 b Buildings 331,184,918 166,369,400 164,815,518 c Leasehold improvements 0 0 0 d Equipment 44,294,087 36,255,089 8,038,998 | | · · · · · · · · · · · · · · · · · · · | answered "Yes" | | | a. See Form 990, | Part X, line 10. | | | | |
| b Buildings 331,184,918 166,369,400 164,815,518 c Leasehold improvements 0 0 0 d Equipment 44,294,087 36,255,089 8,038,998 | | Description of property | 1 ' ' | 1 ' ' | | , | (d) Book value | | | | |
| c Leasehold improvements 0 0 0 d Equipment 44,294,087 36,255,089 8,038,998 | 1a | Land | | | | | 21,898,620 | | | | |
| d Equipment | b | • | | 3 | 31,184,918 | 166,369,400 | 164,815,518 | | | | |
| | _ | | | | - | - | | | | | |
| e Other 33,273.051 12,439.699 20.833.352 | | | | | | | | | | | |
| | | | ust aqual Form CC | | | 12,439,699 | 20,833,352 | | | | |

Schedule D (Form 990) 2020

Schedule D (Form 990) 2020 Page **3**

| Part VII | Investments – Other Securities. Complete if the organization answered "Yes" on For | rm 000 Part IV lin | a 11h Saa Farm | 000 Part V line 12 |
|----------------|--|----------------------|-------------------|---|
| | | | | |
| | (a) Description of security or category (including name of security) | (b) Book value | 1 , | nod of valuation: of-year market value |
| (1) Financial | I derivatives | | | |
| (2) Closely h | neld equity interests | | | |
| (3) Other | | | | |
| (A) OTHE | R EQUITY INVESTMENTS | 104,759,660 | END OF YEAR MAR | RKET VALUE |
| (B) ALTER | RNATIVE INVESTMENTS | 80,186,961 | END OF YEAR MAR | RKET VALUE |
| (C) | | | | |
| (D) | | | | |
| (E) | | | | |
| (F) | | | | |
| (G) | | | | |
| (H) | | | | |
| Total. (Colu | mn (b) must equal Form 990, Part X, col. (B) line 12.) . ▶ | 184,946,621 | | |
| Part VIII | Investments – Program Related. | | _ | |
| | Complete if the organization answered "Yes" on Fo | rm 990, Part IV, lin | e 11c. See Form | 990, Part X, line 13. |
| | (a) Description of investment | (b) Book value | (c) Meth | nod of valuation: |
| | | | Cost or end- | of-year market value |
| (1) | | | | |
| (2) | | | | |
| (3) | | | | |
| (4) | | | | |
| (5) | | | | |
| (6) | | | | |
| (7) | | | | |
| (8) | | | | |
| (9) | | | | |
| Total. (Colu | mn (b) must equal Form 990, Part X, col. (B) line 13.) . | | | |
| Part IX | Other Assets. | • | • | |
| | Complete if the organization answered "Yes" on Fo | rm 990, Part IV, lin | e 11d. See Form | 990, Part X, line 15. |
| | (a) Description | | | (b) Book value |
| (1) NET PE | NSION FUNDING | | | 1,817,428 |
| (2) RIGHT (| OF USE ASSETS – OPERATING, NET OF AMORTIZATION | | | 126,615,611 |
| (3) | | | | |
| (4) | | | | |
| (5) | | | | |
| (6) | | | | |
| (7) | | | | |
| (8) | | | | |
| (9) | | | | |
| | mn (b) must equal Form 990, Part X, col. (B) line 15.) | | | 128,433,039 |
| Part X | Other Liabilities. | | • | |
| | Complete if the organization answered "Yes" on Fo | rm 990, Part IV, lin | e 11e or 11f. See | Form 990, Part X, |
| | line 25. | | | |
| 1. | (a) Description of liability | | | (b) Book value |
| (1) Federal ir | ncome taxes | | | |
| (2) DEFERE | RED COMPENSATION PAYABLE | | | 41,667 |
| | OBLIGATION - OPERATING | | | 129,342,496 |
| | OBLIGATION - FINANCE | | | 700,970 |
| (5) | | | | <u> </u> |
| (6) | | | | |
| (7) | | | | |
| (8) | | | | |
| (9) | | | | |
| | mn (b) must equal Form 990, Part X, col. (B) line 25.) | | | 130,085,133 |
| | r uncertain tax positions. In Part XIII, provide the text of the footn | | | |
| | s liability for uncertain tax positions under FASB ASC 740. Chec | | | |

Schedule D (Form 990) 2020 Page **4**

| Part | XI Reconciliation of Revenue per Audited Financial Stateme | ents \ | With Revenue per | Return | • |
|-------|--|--------|------------------------|---------|---------------------|
| | Complete if the organization answered "Yes" on Form 990, F | Part l | V, line 12a. | | |
| 1 | Total revenue, gains, and other support per audited financial statements | | | 1 | 193,204,987 |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | | | |
| а | Net unrealized gains (losses) on investments | 2a | 38,296,830 | | |
| b | Donated services and use of facilities | 2b | 0 | | |
| С | Recoveries of prior year grants | 2c | 0 | | |
| d | Other (Describe in Part XIII.) | 2d | 0 | | |
| е | Add lines 2a through 2d | | | 2e | 38,296,830 |
| 3 | Subtract line 2e from line 1 | | | 3 | 154,908,157 |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | 2,875,934 | | |
| b | Other (Describe in Part XIII.) | 4b | 63,548,324 | | |
| С | Add lines 4a and 4b | | | 4c | 66,424,258 |
| 5 | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line | | | 5 | 221,332,415 |
| Part | | | | r Retu | rn. |
| | Complete if the organization answered "Yes" on Form 990, I | Part I | V, line 12a. | | |
| 1 | Total expenses and losses per audited financial statements | | | 1 | 180,805,544 |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25: | | 1 | | |
| а | Donated services and use of facilities | 2a | | | |
| b | Prior year adjustments | 2b | | | |
| С | Other losses | 2c | | | |
| d | Other (Describe in Part XIII.) | 2d | 50,276 | | |
| е | Add lines 2a through 2d | | | 2e | 50,276 |
| 3 | Subtract line 2e from line 1 | | | 3 | 180,755,268 |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: | | | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | 2,875,934 | | |
| b | Other (Describe in Part XIII.) | 4b | 64,739,231 | _ | |
| c | | | | 4c | 67,615,165 |
| 5 | Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line | e 18.) | | 5 | 248,370,433 |
| | XIII Supplemental Information. | D | t. IV / I' I / Ol- | . D+1/ | Bar A. Davit V. Bar |
| | e the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part | | | | |
| | | to pre | Mue arry additional in | iomalic | /II. |
| SEE S | TATEMENT | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

Part XIII

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

| Return Reference - Identifier | Explanation | |
|--|---|--|
| SCHEDULE D, PART XI, LINE 4(B) - OTHER REVENUE | (a) Description SCHOLARSHIPS FUNDRAISING COST OF GOODS SOLD | (b) Amount 63,598,600 - 19,843 - 30,433 |
| SCHEDULE D, PART XII, LINE 2(D) - OTHER EXPENSES IN AUDITED FINANCIAL STATEMENTS NOT IN FORM 990 | (a) Description FUNDRAISING EXPENSE COST OF GOODS SOLD | (b) Amount 19,843 30,433 |
| SCHEDULE D, PART XII, LINE 4(B) - OTHER EXPENSES | (a) Description SCHOLARSHIPS CHANGE IN PENSION COST NET PERIODIC PENSION COST | (b) Amount 63,598,600 2,045,608 - 904,977 |

Part XIII

Supplemental Information. Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

| Return Reference - Identifier | Explanation |
|---|---|
| SCHEDULE D, PART III, LINE 4 - COLLECTIONS OF ART - DESCRIPTION OF COLLECTIONS | THE MUSEUM OF CONTEMPORARY PHOTOGRAPHY (MOCP) AIMS TO PROMOTE A GREATER UNDERSTANDING AND APPRECIATION OF ARTISTIC , CULTURAL AND POLITICAL IMPLICATION OF THE PHOTOGRAPHIC IMAGES IN OUR WORD TODAY AS WELL AS PRESERVE ARTIFACTS OF HISTORICAL AND CULTURAL SIGNIFICANCE. THE COLLEGE ALSO MAINTAINS A COLLECTION OF FASHION DESIGNS, PAINTINGS, DRAWINGS, AND OTHER FORMS OF ARTISTIC EXPRESSION TO PRESERVE THESE PIECES FOR THEIR HISTORICAL SIGNIFICANCE AND TO USE FOR SCHOLARLY RESEARCH AND PEDANTIC PURPOSES. |
| SCHEDULE D, PART V, LINE 4 - INTENDED USES OF ENDOWMENT FUNDS | PROVIDE FUNDING FOR SCHOLARSHIPS AND EDUCATIONAL PROGRAMS OR OTHER APPROPRIATE PURPOSES PER DONOR RESTRICTIONS AND REQUIREMENTS. |
| SCHEDULE D, PART X, LINE 2 - FIN 48 (ASC 740) FOOTNOTE | THE COLLEGE HAS RECEIVED A DETERMINATION LETTER FROM THE INTERNAL REVENUE SERVICE (IRS) INDICATING THAT IT IS A TAX-EXEMPT ORGANIZATION AS PROVIDED IN SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE OF 1986 AND, EXCEPT FOR TAXES PERTAINING TO UNRELATED BUSINESS INCOME, IS EXEMPT FROM FEDERAL AND STATE INCOME TAXES. NO PROVISION HAS BEEN MADE FOR INCOME TAXES IN THE ACCOMPANYING FINANCIAL STATEMENTS, AS THE COLLEGE HAS HAD NO SIGNIFICANT UNRELATED BUSINESS INCOME. IN ACCORDANCE WITH U.S. GENERALLY ACCEPTED ACCOUNTING PRINCIPLES (GAAP), THE COLLEGE RECOGNIZES THE TAX BENEFIT FROM AN UNCERTAIN TAX POSITION ONLY IF IT IS MORE LIKELY THAN NOT THAT THE TAX POSITION WILL BE SUSTAINED ON EXAMINATION BY THE TAXING AUTHORITIES, BASED ON THE TECHNICAL MERITS OF THE POSITION. BASED UPON THIS PRACTICE THE COLLEGE, AS OF AUGUST 31, 2021 AND 2020, BELIEVES IT HAS NO SIGNIFICANT UNCERTAIN TAX POSITIONS. |

SCHEDULE E (Form 990 or 990-EZ)

Schools

► Complete if the organization answered "Yes" on Form 990, Part IV, line 13, or Form 990-EZ, Part VI, line 48.

► Attach to Form 990 or Form 990-EZ.

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

► Go to www.irs.gov/Form990 for the latest information.

COLUMBIA COLLEGE CHICAGO

Employer identification number 36-6112087

| Part | | | | | | |
|--------|--|------|-----|----------|--|--|
| | | | YES | NO | | |
| 1 | Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body? | 1 | , | | | |
| 2 | Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, | | | | | |
| - | catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships? | | | | | |
| 3 | Has the organization publicized its racially nondiscriminatory policy on its primary publicly accessible Internet | | | | | |
| | homepage at all times during its taxable year in a manner reasonably expected to be noticed by visitors to the homepage, or through newspaper or broadcast media during the period of solicitation for students, or during the | | | | | |
| | registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general | | | | | |
| | community it serves? If "Yes," please describe. If "No," please explain. If you need more space, use Part II | 3 | V | | | |
| | INCLUDED IN ALL RECRUITMENT MATERIALS | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| 4 | Does the organization maintain the following? | | | | | |
| a b | Records indicating the racial composition of the student body, faculty, and administrative staff? Records documenting that scholarships and other financial assistance are awarded on a racially | 4a | ~ | | | |
| D | nondiscriminatory basis? | 4b | , | | | |
| С | Copies of all catalogues, brochures, announcements, and other written communications to the public dealing | | | | | |
| | with student admissions, programs, and scholarships? | 4c | ~ | | | |
| d | Copies of all material used by the organization or on its behalf to solicit contributions? | 4d | ~ | | | |
| | if you allowered tho to any of the above, please explain. If you need more space, use Fart II. | | | | | |
| | | | | | | |
| _ | | | | | | |
| 5 | Does the organization discriminate by race in any way with respect to: Students' rights or privileges? | 5a | | | | |
| а | Students rights of privileges? | Ja | | <i>'</i> | | |
| b | Admissions policies? | 5b | | ~ | | |
| | | | | | | |
| С | Employment of faculty or administrative staff? | 5c | | ' | | |
| d | Scholarships or other financial assistance? | 5d | | ~ | | |
| | | | | | | |
| е | Educational policies? | 5e | | ' | | |
| f | Use of facilities? | 5f | | , | | |
| • | Use of facilities? | - 51 | | | | |
| g | Athletic programs? | 5g | | ~ | | |
| | | | | | | |
| h | Other extracurricular activities? | 5h | | | | |
| | in you answered Tes to any of the above, please explain. If you need more space, use fait in | | | | | |
| | | | | | | |
| | | | | | | |
| 6a | Does the organization receive any financial aid or assistance from a governmental agency? | 6a | V | | | |
| b | Has the organization's right to such aid ever been revoked or suspended? | 6b | | ~ | | |
| | If you answered "Yes" on either line 6a or line 6b, explain on Part II. | | | | | |
| 7 | Does the organization certify that it has complied with the applicable requirements of sections 4.01 through | | | | | |
| | 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," explain on Part II | 7 | ~ | | | |

36-6112087

| Part II | Supplemental Information. Provide the explanations required by Part I, lines 3, 4d, 5h, 6b, and 7, as applicable. Also provide any other additional information. See instructions. |
|-----------|---|
| (SEE STAT | EMENT) |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |

Part II

Supplemental Information. Provide the explanations required by Part I, lines 3, 4d, 5h, 6a, 6b, and 7, as applicable. Also provide any other additional information (see instructions).

| Return Reference - Identifier | Explanation |
|-------------------------------|--|
| 6(A) - FINANCÍAL AID OR | COLUMBIA COLLEGE CHICAGO RECEIVES SUPPORT FROM THE U.S. DEPARTMENT OF EDUCATION, NATIONAL ENDOWMENT FOR THE ARTS, ILLINOIS STATE BOARD OF EDUCATION AND THE ILLINOIS ARTS COUNCIL. |

SCHEDULE F (Form 990)

Statement of Activities Outside the United States ▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

► Attach to Form 990. ► Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization Employer identification number **COLUMBIA COLLEGE CHICAGO** 36-6112087 General Information on Activities Outside the United States Complete if the organization answered "Yes" on

| Par | Form 990, Part IV, line | | ies Outside | the United States. Com | ipiete if the organization a | nswered Yes on |
|------|---|---|--|--|---|---|
| 1 | For grantmakers. Does the other assistance, the grante award the grants or assistan | es' eligibility | for the gran | ts or assistance, and the s | selection criteria used to | ☐ Yes ☐ No |
| 2 | For grantmakers. Describe outside the United States. | in Part V the | e organization | 's procedures for monitorin | g the use of its grants and | d other assistance |
| 3 | Activities per Region. (The fo | llowing Part | Lline 3 table o | can be duplicated if addition | nal space is needed) | |
| | (a) Region | (b) Number of offices in the region | (c) Number of employees, agents, and independent contractors in the region | (d) Activities conducted in the region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region) | (e) If activity listed in (d) is a program service, describe specific type of service(s) in the region | (f) Total expenditures for and investments in the region |
| (1) | CENTRAL AMERICA AND THE CARIBBEAN | 0 | 0 | INVESTMENTS | | 71,260,264 |
| (2) | | | | | | |
| (3) | | | | | | |
| (4) | | | | | | |
| (5) | | | | | | |
| (6) | | | | | | |
| (7) | | | | | | |
| (8) | | | | | | |
| (9) | | | | | | |
| (10) | | | | | | |
| (11) | | | | | | |
| (12) | | | | | | |
| (13) | | | | | | |
| (14) | | | | | | |
| (15) | | | | | | |
| (16) | | | | | | |
| (17) | | | | | | |
| 3a | Subtotal | 0 | 0 | | | 71,260,264 |
| | Total from continuation sheets to Part I | 0 | 0 | | | 0 |
| C | Totals (add lines 3a and 3b) | 0 | 0 | | | 71,260,264 |

Page 2 Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed. Part II

| 1 | (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of noncash assistance | (h) Description of noncash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|------|--------------------------|--|-----------------------|----------------------|--------------------------|---------------------------------------|--|---------------------------------------|--|
| (1) | | | | | | | | | |
| (2) | | | | | | | | | |
| (3) | | | | | | | | | |
| (4) | | | | | | | | | |
| (5) | | | | | | | | | |
| (6) | | | | | | | | | |
| (7) | | | | | | | | | |
| (8) | | | | | | | | | |
| (9) | | | | | | | | | |
| (10) | | | | | | | | | |
| (11) | | | | | | | | | |
| (12) | | | | | | | | | |
| (13) | | | | | | | | | |
| (14) | | | | | | | | | |
| (15) | | | | | | | | | |
| (16) | | | | | | | | | |
| 2 | Enter total nu | ımber of recipi | ient organizations li | sted above that are | recognized as cha | arities by the foreign | country, recognized | d as a tax | |

| 2 | Enter total nu | mber of recipi | ent organizations | isted above that are | recognized as ch | arities by the foreign | country, recognized | d as a tax |
|---|----------------|------------------|----------------------|----------------------|--------------------|-------------------------|---------------------|------------|
| | exempt 501(c) | (3) organization | n by the IRS, or for | which the grantee or | counsel has provid | ded a section 501(c)(3) | equivalency letter | ▶ |

Enter total number of other organizations or entities . . .

Schedule F (Form 990) 2020

Schedule F (Form 990) 2020

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Region | (c) Number of recipients | (d) Amount of cash grant | (e) Manner of cash disbursement | (f) Amount of noncash assistance | (g) Description of noncash assistance | (h) Method of valuation (book, FMV, appraisal, other) |
|---------------------------------|------------|--------------------------|---------------------------------|---------------------------------|--|---------------------------------------|--|
| (1) | | | | | | | |
| (2) | | | | | | | |
| (3) | | | | | | | |
| (4) | | | | | | | |
| (5) | | | | | | | |
| (6) | | | | | | | |
| (7) | | | | | | | |
| (8) | | | | | | | |
| (9) | | | | | | | |
| (10) | | | | | | | |
| (11) | | | | | | | |
| (12) | | | | | | | |
| (13) | | | | | | | |
| (14) | | | | | | | |
| (15) | | | | | | | |
| (16) | | | | | | | |
| (17) | | | | | | | |
| (18) | | | | | | | |

Schedule F (Form 990) 2020 Page **4**

Part IV Foreign Forms

| 1 | Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926) | ✓ Yes | ☐ No |
|---|---|-------|------|
| 2 | Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990) | ☐ Yes | ✓ No |
| 3 | Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see Instructions for Form 5471) | ✓ Yes | ☐ No |
| 4 | Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621) | ✓ Yes | □ No |
| 5 | Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865) | ✓ Yes | ☐ No |
| 6 | Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990) | ☐ Yes | ✓ No |

Schedule F (Form 990) 2020

Part V

Supplemental Information. Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); andPart III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information (see instructions).

| Return Reference - Identifier | Explanation |
|--|--|
| SCHEDULE F, PART I, LINE 3 - ACCOUNTING METHOD | |
| SCHEDULE F, PART I, LINE 3 - METHOD USED TO ACCOUNT FOR EXPENDITURES ON ORG'S FINANCIAL STATEMENTS | CENTRAL AMERICA AND THE CARIBBEAN: ACCRUAL |

SCHEDULE G (Form 990 or 990-EZ)

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

OMB No. 1545-0047

| | ment of the Treasury I Revenue Service | • | | tach to Form Form990 for i | | 990-EZ. nd the latest informa | ation. | Open to Public Inspection |
|--------|---|--|---|-------------------------------|--|-----------------------------------|--|---|
| | of the organization | | | | | | Employer identifi | cation number |
| | JMBIA COLLEGE | | | | | | | -6112087 |
| Par | | sing Activities. 0-EZ filers are r | | | | vered "Yes" on | Form 990, Part IV, | line 17. |
| 1 | | • | on raised funds t | hrough any | | • | Check all that apply. | |
| a | Mail solicit | | | e _ | | on of non-goverr | | |
| b | ☐ Internet and | d email solicitatio | ns | f L | | on of governmer | | |
| c d | _ | solicitations | | g L | _ Special i | fundraising event | .S | |
| 2a | • | | ten or oral agree | ement with | any individ | lual (including off | ficers, directors, trus | tees. |
| b | or key employed if "Yes," list the | ees listed in Form | i 990, Part VII) or I individuals or e | entity in contities (fund | onnection v | with professional | fundraising services ments under which the | ? 🗌 Yes 🗌 No |
| | | | , o. gaa | | | | | |
| | (i) Name and addresor entity (fun | | (ii) Activity | custody o | draiser have r control of outions? | (iv) Gross receipts from activity | (v) Amount paid to (or retained by) fundraiser listed in col. (i) | (vi) Amount paid to (or retained by) organization |
| | | | | Yes | No | | | |
| 1 | | | | | | | | |
| 2 | | | | | | | | |
| 3 | | | | | | | | |
| 4 | | | | | | | | |
| 5 | | | | | | | | |
| 6 | | | | | | | | |
| 7 | | | | | | | | |
| 8 | | | | | | | | |
| 9 | | | | | | | | |
| 10 | | | | | | | | |
| | | | | | | | | |
| Total | | | | | 🕨 | | | |
| 3 | List all states registration or | | unization is regis | tered or lic | ensed to s | olicit contributio | ns or has been notifi | ed it is exempt fron |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |

Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

| | | gross receipts greater tha | Π φ5,000. | | | |
|-----------------|----------|--|--|---|--------------------------|--|
| | | | (a) Event #1 MOCP BENEFIT (DARKROOM) | (b) Event #2 | (c) Other events | (d) Total events (add col. (a) through |
| 41 | | | (event type) | (event type) | (total number) | col. (c)) |
| Revenue | 1 | Gross receipts | 317,022 | | | 317,022 |
| ш | 2 | Less: Contributions | 223,022 | | | 223,022 |
| | 3 | Gross income (line 1 minus line 2) | 94,000 | 0 | 0 | 94,000 |
| | 4 | _ | 0 | | | 0 |
| | 5 | Noncash prizes | 0 | | | 0 |
| nses | 6 | Rent/facility costs | 0 | | | 0 |
| Direct Expenses | 7 | Food and beverages | 7,934 | | | 7,934 |
| Direc | 8 | Entertainment | 400 | | | 400 |
| | 9 | Other direct expenses . | 11,509 | | | 11,509 |
| | 10 11 | Direct expense summary. Ad Net income summary. Subtra | | | | 19,843 74,157 |
| Pa | | | e organization answe | ered "Yes" on Form 9 | 990, Part IV, line 19, o | |
| Revenue | | | (a) Bingo | (b) Pull tabs/instant bingo/progressive bingo | (c) Other gaming | (d) Total gaming (add col. (a) through col. (c)) |
| Reve | 1 | Gross revenue | | | | |
| ses | 2 | Cash prizes | | | | |
| Direct Expenses | 3 | Noncash prizes | | | | |
| Direct | 4 | Rent/facility costs | | | | |
| _ | 5 | Other direct expenses . | | | | |
| | 6 | Volunteer labor | ☐ Yes %☐ No | ☐ Yes %☐ No | ☐ Yes % ☐ No | |
| | 7 | Direct expense summary. Ad | ld lines 2 through 5 in c | olumn (d) | | |
| | 8 | Net gaming income summary | y. Subtract line 7 from li | ne 1, column (d) | | |
| | a b | Enter the state(s) in which the order the organization licensed to colf "No," explain: | ganization conducts ga onduct gaming activities | ming activities: s in each of these states | ? | Yes No |
| 10 | | Were any of the organization's g If "Yes," explain: | aming licenses revoked | l, suspended, or termina | | ? . |

| Schedu | ile G (Form 990 or 990-EZ) 2020 | | Page 3 |
|----------|--|------------|--------|
| 11 | Does the organization conduct gaming activities with nonmembers? | Yes | ☐ No |
| 12 | Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming? | ☐ Yes | ☐ No |
| 13 | Indicate the percentage of gaming activity conducted in: | | |
| а | The organization's facility | | % |
| b | An outside facility | | % |
| 14 | Enter the name and address of the person who prepares the organization's gaming/special events books and records: | | |
| | Name ► | | |
| | Address► | | |
| 15a | Does the organization have a contract with a third party from whom the organization receives gaming | □ v | |
| L | revenue? | res | ⊔ № |
| b | If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ and the amount of gaming revenue retained by the third party ▶ \$ | | |
| С | If "Yes," enter name and address of the third party: | | |
| | | | |
| | Name ► | | |
| | Address ► | | |
| 16 | Gaming manager information: | | |
| | Name ► | | |
| | Gaming manager compensation ► \$ | | |
| | Description of services provided ▶ | | |
| | □ Director/officer □ Employee □ Independent contractor | | |
| 17 | Mandatory distributions: | | |
| а | Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? | ☐ Yes | □ No |
| b | Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$ | | |
| Part | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

Schedule G (Form 990 or 990-EZ) 2020

SCHEDULE I (Form 990)

Department of the Treasury

Internal Revenue Service

Name of the organization

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

► Attach to Form 990.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

| COLUMBIA COLLEGE CHICAGO | | | | | | | 36-6112087 | |
|--|--------------------|------------------------------------|--------------------------|---------------------------------------|---|---------------------------------------|-------------------|--------------|
| Part I General Information | on Grants and | Assistance | | | | | | |
| Does the organization maintai the selection criteria used to a Describe in Part IV the organization | award the grants | or assistance? | | | | or the grants or assista | | □No |
| Part II Grants and Other Ass Part IV, line 21, for any | | | | | | | swered "Yes" on I | Form 990, |
| 1 (a) Name and address of organization or government | (b) EIN | (c) IRC section (if applicable) | (d) Amount of cash grant | (e) Amount of non- cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of noncash assistance | (h) Purpose o | • |
| (1) FILTER PHOTO, LTD 1821 WEST HUBBARD STE 207, CHICAGO, IL 60622 | 46-2070232 | 501(C)(3) | 5,000 | | | | SUPPORT OF C | OMMUNITY |
| (2) | | | | | | | | |
| (3) | | | | | | | | |
| (4) | | | | | | | | |
| (5) | | | | | | | | |
| (6) | | | | | | | | |
| (7) | | | | | | | | |
| (8) | | | | | | | | |
| (9) | | | | | | | | |
| (10) | | | | | | | | |
| (11) | | | | | | | | |
| (12) | | | | | | | | |
| 2 Enter total number of section | 501(c)(3) and gov | ı vernment organiza | tions listed in the | ine 1 table | | | > | 1 |
| 3 Enter total number of other or | | + | e | | | | > | 0 |
| For Paperwork Reduction Act Notice, s | ee the Instruction | s for Form 990. | | C | at. No. 50055P | | Schedule I (Fo | rm 990) 2020 |

Schedule I (Form 990) 2020

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of noncash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash assista |
|---------------------------------|--------------------------|--------------------------|----------------------------------|---|------------------------------------|
| ISTITUTIONAL SCHOLARSHIP | 6,256 | 63,598,600 | 0 | N/A | N/A |
| UITION WAIVERS | 55 | 904,306 | 0 | N/A | N/A |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| Supplemental Information. Pro | vide the information re | equired in Part L line | 2. Part III. column | (b): and any other addit | l tional information |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

| Part | I١ | / |
|------|----|---|
|------|----|---|

Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

| Return Reference - Identifier | Explanation |
|---|--|
| SCHEDULE I, PART I, LINE 2 - PROCEDURES FOR MONITORING USE OF GRANT FUNDS. | THE COLLEGE'S OFFICE OF STUDENT FINANCIAL SERVICES DETERMINES A STUDENT'S FINANCIAL NEED, AN INTERNAL COMMITTEE ANALYZES THE NEEDS OF ALL STUDENTS, AND BASED ON THE COMMITTEE'S ANALYSIS AID IS AWARDED AS NEEDED AND POSTED TO THE STUDENT'S ACCOUNT. |
| | GRANTS AND ASSISTANCE TO OTHER ORGANIZATIONS ARE DETERMINED BY THE DEPARTMENTS TO TAKE ADVANTAGE OF THE OPPORTUNITY TO COLLABORATE WITH LEADING ARTS COMMUNITY PARTNERS AND TO PROVIDE EXPOSURE AND INTERNSHIPS TO COLUMBIA COLLEGE CHICAGO STUDENTS. THERE ARE ASSOCIATED PERFORMANCE METRICS OR BENEFITS FOR THE SPONSORSHIPS. |
| SCHEDULE I, PART III , | INSTITUTIONAL SCHOLARSHIP: |
| COLUMN B - ESTIMATED NUMBER OF RECIPIENTS | THE COLLEGE'S OFFICE OF STUDENT FINANCIAL SERVICES DETERMINES A STUDENT'S FINANCIAL NEED, AN INTERNAL COMMITTEE ANALYZES THE NEEDS OF ALL STUDENTS, AND BASED ON THE COMMITTEE'S ANALYSIS AID IS AWARDED AS NEEDED AND POSTED TO THE STUDENT'S ACCOUNT. |
| SCHEDULE I, PART III , COLUMN B - ESTIMATED | TUITION WAIVERS: |
| NUMBER OF RECIPIENTS | THE COLLEGE'S OFFICE OF STUDENT FINANCIAL SERVICES DETERMINES A STUDENT'S FINANCIAL NEED, AN INTERNAL COMMITTEE ANALYZES THE NEEDS OF ALL STUDENTS, AND BASED ON THE COMMITTEE'S ANALYSIS AID IS AWARDED AS NEEDED AND POSTED TO THE STUDENT'S ACCOUNT. |

SCHEDULE J (Form 990)

Department of the Treasury Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 2020

Open to Public Inspection

Name of the organization COLUMBIA COLLEGE CHICAGO Employer identification number 36-6112087

| Part | Questions Regarding Compensation | | | | | | | |
|------|--|----|-----|----|--|--|--|--|
| 10 | Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form | | Yes | No | | | | |
| ıa | 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. | | | | | | | |
| | ☐ First-class or charter travel | | | | | | | |
| | ☐ Travel for companions ☐ Payments for business use of personal residence | | | | | | | |
| | ☐ Tax indemnification and gross-up payments ☐ Health or social club dues or initiation fees | | | | | | | |
| | ☐ Discretionary spending account ☐ Personal services (such as maid, chauffeur, chef) | | | | | | | |
| | | | | | | | | |
| b | If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment | | | | | | | |
| | or reimbursement or provision of all of the expenses described above? If "No," complete Part III to | | / | | | | | |
| | explain | 1b | • | | | | | |
| • | | | | | | | | |
| 2 | 2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line | | | | | | | |
| | 1a? | 2 | ~ | | | | | |
| | | | • | | | | | |
| 3 | Indicate which, if any, of the following the organization used to establish the compensation of the | | | | | | | |
| Ū | organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a | | | | | | | |
| | related organization to establish compensation of the CEO/Executive Director, but explain in Part III. | | | | | | | |
| | ☐ Compensation committee ☐ Written employment contract | | | | | | | |
| | ✓ Independent compensation consultant ☐ Compensation survey or study | | | | | | | |
| | ☐ Form 990 of other organizations ☑ Approval by the board or compensation committee | | | | | | | |
| | | | | | | | | |
| 4 | During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing | | | | | | | |
| | organization or a related organization: | | | | | | | |
| а | Receive a severance payment or change-of-control payment? | 4a | ~ | ~ | | | | |
| b | | | | | | | | |
| С | Participate in or receive payment from an equity-based compensation arrangement? | 4c | | ~ | | | | |
| | If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. | | | | | | | |
| | Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5–9. | | | | | | | |
| 5 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any | | | | | | | |
| | compensation contingent on the revenues of: | | | | | | | |
| а | The organization? | 5a | | 1 | | | | |
| b | Any related organization? | 5b | | ~ | | | | |
| | If "Yes" on line 5a or 5b, describe in Part III. | | | | | | | |
| | | | | | | | | |
| 6 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any | | | | | | | |
| | compensation contingent on the net earnings of: | | | | | | | |
| а | The organization? | 6a | | ~ | | | | |
| b | Any related organization? | 6b | | ~ | | | | |
| | If "Yes" on line 6a or 6b, describe in Part III. | | | | | | | |
| _ | For moreone listed on Forms 000 Port VIII Coation A line to did the consultation must be | | | | | | | |
| 7 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III | _ | | _ | | | | |
| 0 | Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject | 7 | | | | | | |
| 8 | to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe | | | | | | | |
| | in Part III | | | | | | | |
| | | 8 | | | | | | |
| 9 | If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in | | | | | | | |
| - | Regulations section 53.4958-6(c)? | 9 | | | | | | |

9/14/2023 4:06:55 PM

Schedule J (Form 990) 2020 Page 2

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)–(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| Note: The sum of columns (b)(i)-(iii) ic | | | W-2 and/or 1099-MIS | | (C) Retirement and | | | (F) Compensation |
|---|------|--------------------------|-------------------------------------|---|--------------------------------|----------------------------------|------------------------------------|--|
| (A) Name and Title | | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | other deferred compensation | (D) Nontaxable benefits | (E) Total of columns (B)(i)–(D) | in column (B) reported as deferred on prior Form 990 |
| KWANG-WU KIM | (i) | 474,857 | 75,000 | 460,599 | 150,205 | 113,829 | 1,274,490 | 345,000 |
| 1 PRESIDENT AND CEO, TRUSTEE, EX-OFFICIO | (ii) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| MARCELLA DAVID | (i) | 291,664 | 0 | 2,031 | 18,538 | 10,696 | 322,929 | 0 |
| 2 SENIOR VP AND PROVOST | (ii) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| JERRY TARRER | (i) | 273,439 | 0 | 1,026 | 18,242 | 27,710 | 320,417 | 0 |
| 3 SENIOR VP OF BUSINESS AFFAIRS & CFO | (ii) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| SHAWN WAX | (i) | 267,081 | 0 | 2,081 | 17,916 | 27,096 | 314,174 | 0 |
| 4 VP OF DEVELOPMENT AND ALUMNI RELATIONS | (ii) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| MICHAEL JOSEPH | (i) | 256,491 | 0 | 2,709 | 16,962 | 27,382 | 303,544 | 0 |
| 5 VP OF ENROLLMENT MANAGEMENT | (ii) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| KATHIE KOCH | (i) | 252,309 | 0 | 1,729 | 16,681 | 17,582 | 288,301 | 0 |
| 6 AVP AND CHIEF INFORMATION OFFICER | (ii) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| TERENCE SMITH | (i) | 211,031 | 0 | 1,853 | 14,381 | 27,632 | 254,897 | 0 |
| 7 SPECIAL COUNSEL LABOR RELATIONS | (ii) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| PATRICIA BERGESON | (i) | 226,194 | 0 | 3,772 | 15,133 | 9,401 | 254,500 | 0 |
| 8 VP OF LEGAL AFFAIRS & GENERAL COUNSEL | (ii) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| LAURENT PERNOT | (i) | 209,053 | 0 | 760 | 14,084 | 27,369 | 251,266 | 0 |
| 9 CHIEF OF STAFF | (ii) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| SHARON WILSON TAYLOR | (i) | 215,641 | 0 | 2,241 | 14,401 | 17,238 | 249,521 | 0 |
| 10 VP OF STUDENT AFFAIRS | (ii) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| ERIC FREEDMAN | (i) | 175,033 | 30,000 | 2,611 | 13,756 | 18,959 | 240,359 | 0 |
| 11 DEAN OF SCHOOL OF MEDIA ARTS | (ii) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| STEVEN COREY | (i) | 162,087 | 30,000 | 1,079 | 13,185 | 31,856 | 238,207 | 0 |
| 12 DEAN OF LIBERAL ARTS SCHOOL (LAS) | (ii) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| ROSITA SANDS | (i) | 163,198 | 43,044 | 1,688 | 13,518 | 9,294 | 230,742 | 0 |
| 13 DEPARTMENT CHAIR, INTERIM DEAN OF SCHOOL OF FINE AND PERFORMING ARTS | (ii) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| ANN KALAYIL | (i) | 216,707 | 0 | 2,218 | 0 | 9,326 | 228,251 | 0 |
| 14 AVP FACILITIES/CONSTRUCTION | (ii) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| JEFF SCHIFF | (i) | 155,917 | 40,000 | 2,585 | 13,080 | 9,249 | 220,831 | 0 |
| 15 DEAN OF GRADUATE STUDIES | (ii) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | (i) | | | | | | | |
| 16 | (ii) | | | | | | | |

Schedule J (Form 990) 2020

| Part | | | |
|------|--|--|--|
|------|--|--|--|

Supplemental Information. Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

| Return Reference - Identifier | Explanation |
|---|---|
| SCHEDULE J, PART I, LINE 1A - HOUSING ALLOWANCE OR RESIDENCE FOR PERSONAL USE | PERSONAL USE OF HOUSING IS GENERALLY BASED ON THE PROVISIONS OF THE PRESIDENT'S EMPLOYMENT AGREEMENT WITH THE COLLEGE. THE VALUE OF THE HOUSING PROVIDED IS NOT TAXABLE TO THE EXTENT IT IS A CONDITION OF EMPLOYMENT AND NECESSARY TO CARRY ON HIS DUTIES. |
| SCHEDULE J, PART I, LINE 1A - HEALTH OR SOCIAL CLUB DUES OR INITIATION FEES | SOCIAL CLUB DUES OR INITIATION FEES ARE GENERALLY PROVIDED BASED ON THE PROVISIONS OF THE PRESIDENT'S EMPLOYMENT AGREEMENT WITH THE COLLEGE. THE COLLEGE CONSIDERS THIS TO BE A BUSINESS EXPENSE. |
| SCHEDULE J, PART I, LINE 4B - SUPPLEMENTAL NONQUALIFIED RETIREMENT PLAN | KWANG-WU KIM PARTICIPATES IN A SUPPLEMENTAL NONQUALIFIED RETIREMENT PLAN. THE PLAN MADE DISTRIBUTIONS OF \$420,000 DURING CALENDAR YEAR 2020. THIS AMOUNT IS INCLUDED IN SCHEDULE J PART II COLUMN (B)(III). DURING THE ACADEMIC YEAR 2020-2021, \$200,000 WAS ACCRUED INTO THIS NONQUALIFIED PLAN. \$100,000 OF THIS AMOUNT WAS ACCRUED DURING CALENDAR YEAR 2020 AND IS INCLUDED IN SCHEDULE J PART II COLUMN (C). |

SCHEDULE K (Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Information on Tax-Exempt Bonds

OMB No. 1545-0047

► Complete if the organization answered "Yes" on Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Part VI.

► Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

| | of the organization MBIA COLLEGE CHICAGO | | - | | | | | | | | Emplo | - | entification | | nber |
|-----|--|------------|-----------|------------|------------------------|------------|-----------------|---------------|--------------|--------------|-------|-------------------------------|--------------|-------|------|
| Par | | | | | | | | | | | | | | • | |
| | | | (d) Da | ate issued | issued (e) Issue price | | (f) Description | on of purpose | | (g) Defeased | | (h) On behalf of issuer | | ooled | |
| A | ILLINOIS FINANCE AUTHORITY | 86-1091967 | 45203H5Q1 | 10/1 | 5/2015 | 52,985,95 | REFU ISSUE | NDING OF 200 | 03, 2007 AND | 2011 | Yes | No 🗸 | Yes No | Yes | No |
| | ILLINOIS FINANCE AUTHORITY | 86-1091967 | 45204E4S4 | 11/2 | 20/2019 | 20,378,04 | 9 (SEE | STATEMENT) | | | | , | ~ | | ~ |
| С | | | | | | | | | | | | | | | |
| D | | | | | | | | | | | | | | | |
| Par | Proceeds | | | | | | | | | | | | | | |
| 1 | Amount of bonds retired | | | | | A 0 | | B | 1 | С | | | D | | |
| 2 | Amount of bonds legally defeased | | | | | 0 | | 0 | | | | | | | |
| 3 | | | | | 52,985,952 | | 20,378,049 | | | | | | | | |
| 4 | | | | | 0 | | 0 | | | | | | | | |
| 5 | Capitalized interest from proceeds | | | | | 0 | | 0 | | | | | | | |
| 6 | Proceeds in refunding escrows | | | | | 1,235,351 | | 0 | | | | | | | |
| 7 | Issuance costs from proceeds | | | | | 667,246 | 270,091 | | | | | | | | |
| 8 | Credit enhancement from proceeds | | | | | 0 | 0 | | | | | | | | |
| 9 | Working capital expenditures from proceed | ds | | | | 0 | | 0 | | | | | | | |
| 10 | Capital expenditures from proceeds | | | | | 0 | | 20,107,958 | | | | | | | |
| 11 | Other spent proceeds | | | | | 51,083,355 | | 0 | | | | | | | |
| 12 | Other unspent proceeds | | | | | 0 | | 0 | | | | | | | |
| 13 | Year of substantial completion | | | | | 2015 | | 2019 | | _ | | | | | |
| | | | | | Yes | No | Yes | No | Yes | No | | Y | es | No |) |
| 14 | Were the bonds issued as part of a refund if issued prior to 2018, a current refunding | issue)? | | | ~ | | | ~ | | | | | | | |
| 15 | Were the bonds issued as part of a refunissued prior to 2018, an advance refunding | issue)? | ` | | ~ | | | ~ | | | | | | | |
| 16 | Has the final allocation of proceeds been n | nade? | | | V | | ~ | | | | | | | | |
| 17 | 17 Does the organization maintain adequate books and records to support the | | | | | | V | | | | | | | | |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

final allocation of proceeds?

Cat. No. 50193E

Schedule K (Form 990) 2020

Page **2**

Schedule K (Form 990) 2020

| Part | III Private Business Use | | | | | | | | | |
|-------|--|------|----------|----------|---------------------------------------|-----|----|-----|----|--|
| | | | Α | | В | (| С | |) | |
| 1 | Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds? | Yes | No 🗸 | Yes | No 🗸 | Yes | No | Yes | No | |
| 2 | Are there any lease arrangements that may result in private business use of bond-financed property? | | <i>V</i> | | \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ | | | | | |
| 3a | Are there any management or service contracts that may result in private business use of bond-financed property? | v | | ~ | | | | | | |
| b | If "Yes" to line 3a, does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts relating to the financed property? | V | | V | | | | | | |
| | Are there any research agreements that may result in private business use of bond-financed property? | | ~ | · · | | | | | | |
| d | If "Yes" to line 3c, does the organization routinely engage bond counsel or other outside counsel to review any research agreements relating to the financed property? | | | | | | | | | |
| 4 | Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government ▶ | | 0.00 % | | 0.00 % | | % | | % | |
| 5 | Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government • | | 0.00 % | | | | % | % % | | |
| 6 | Total of lines 4 and 5 | | 0.00 % | | 0.00 % | % | | % | | |
| 7 | Does the bond issue meet the private security or payment test? | | V | | V | | | | | |
| 8a | Has there been a sale or disposition of any of the bond-financed property to a nongovernmental person other than a 501(c)(3) organization since the bonds were issued? | | ~ | | ~ | | | | | |
| | If "Yes" to line 8a, enter the percentage of bond-financed property sold or disposed of | | % | | % | | % | | % | |
| С | If "Yes" to line 8a, was any remedial action taken pursuant to Regulations sections 1.141-12 and 1.145-2? | | | | | | | | | |
| 9 | Has the organization established written procedures to ensure that all nonqualified bonds of the issue are remediated in accordance with the requirements under Regulations sections 1.141-12 and 1.145-2? | V | | V | | | | | | |
| Part | IV Arbitrage | | | | | | | | | |
| | | | A | | В | (| C | |) | |
| 1 | Has the issuer filed Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate? | Yes | No 🗸 | Yes | No 🗸 | Yes | No | Yes | No | |
| 2 | If "No" to line 1, did the following apply? | | | | | | | | | |
| | Rebate not due yet? | | · · | | | | | | | |
| b | Exception to rebate? | | ~ | <u> </u> | · · | | | | | |
| | No rebate due? | | | | ~ | | | | | |
| | If "Yes" to line 2c, provide in Part VI the date the rebate computation was performed | 11/2 | 4/2020 | | | | | | | |
| 3 | Is the bond issue a variable rate issue? | | ~ | | ~ | | | | | |

Schedule K (Form 990) 2020

| Part | IV Arbitrage (continued) | | | | | | | | |
|-------------|---|------------|------------|-----------|--------------|--------------|----|-----|----------|
| | | Α | | В | | С | | |) |
| 4a | Has the organization or the governmental issuer entered into a qualified | Yes | No | Yes | No | Yes | No | Yes | No |
| | hedge with respect to the bond issue? | | V | | V | | | | · |
| b | Name of provider | | | | | | | | |
| С | Term of hedge | | | | | | | | |
| d | Was the hedge superintegrated? | | | | | | | | |
| е | Was the hedge terminated? | | | | | | | | |
| 5a | Were gross proceeds invested in a guaranteed investment contract (GIC)? . | | ~ | | ~ | | | | <u> </u> |
| b | Name of provider | | | | | | | | |
| C | Term of GIC | | | | | | | | |
| d | Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied? | | | | | | | | <u> </u> |
| 6 | Were any gross proceeds invested beyond an available temporary period? . | | ~ | | ~ | | | | <u> </u> |
| 7 | Has the organization established written procedures to monitor the | | | | | | | | 1 |
| | requirements of section 148? | ~ | | · | | | | | L |
| Part | V Procedures To Undertake Corrective Action | | | 1 | _ | | | | |
| | | | Α | _ | В | + | | | |
| | Has the organization established written procedures to ensure that violations | Yes | No | Yes | No | Yes | No | Yes | No |
| | of federal tax requirements are timely identified and corrected through the | | | | | | | | 1 |
| | voluntary closing agreement program if self-remediation isn't available under applicable regulations? | · | | | | | | | 1 |
| Part | | | augstions. | 1 | lo I/ Coo i | notruotiona | | | |
| , | • • | porises to | questions | on schedu | ile N. See i | ristructions |). | | |
| (SEE | STATEMENT) | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |

| Part VI | Supplemental Information. Supplemental Information Complete this part to provide additional | | | | | | | |
|---------|---|--|--|--|--|--|--|--|
| | information for responses to questions on Schedule K (see instructions) | | | | | | | |

| Return Reference - Identifier | Explanation |
|--|---|
| SCHEDULE K, PART I, COLUMN (C) - CUSIP FOR ISSUANCE 11/20/2019 | THE CUSIP'S FOR THIS ISSUANCE ARE 45204E4N5; 45204E4P0; 45204E4Q8; 45204E4R6; 45204E4S4 |
| SCHEDULE K, PART I, COLUMN (F) - DESCRIPTION OF PURPOSE ISSUER NAME: ILLINOIS FINANCE AUTHORITY | PARTIAL REIMBURSEMENT OF NEW BUILDING CONSTRUCTION. |
| SCHEDULE K, PART II - TOTAL PROCEEDS OF ISSUE | THE DIFFERENCE BETWEEN THE ISSUE PRICE OF THE BONDS AND THE TOTAL PROCEEDS OF THE ISSUE LISTED IS DUE TO THE CASH TRANSFER FROM THE DEBT SERVICE FUND AND DEBT SERVICE RESERVE FUND FOR THE REFUNDED BONDS AND THE INSTITUTIONAL CASH CONTRIBUTION. |
| SCHEDULE K, PART IV, LINE 2C - COLUMN A | ISSUER NAME: ILLINOIS FINANCE AUTHORITY THE CALCULATION FOR COMPUTING NO REBATE DUE WAS PERFORMED ON 11/24/2020 |

SCHEDULE L (Form 990 or 990-EZ)

Transactions With Interested Persons

► Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.

► Attach to Form 990 or Form 990-EZ.

Employer identification number

Open To Public

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization

► Go to www.irs.gov/Form990 for instructions and the latest information.

| COLU | MBIA COLLEGE CHIC | AGO | | | | | | | | 36-6 | 61120 | 87 | | |
|--------|-------------------------------------|---|--|----------|-----------------------------|-------------------------------|---------|---------------------------------------|------------|-----------------|------------|---------|----------|-----------------|
| Part | | | | | | | | ection 501(c)(29) 5a or 25b, or Fo | | | | | 40b. | |
| 1 | (a) Name of disqualified | nerson | (b) Relationship be | etween | disqualified | person and | | (c) Description | n of tran | neaction | n | | (d) Corr | rected? |
| | (a) Name of disquamed | persorr | | organiz | zation | | | (c) Description | ii oi tiai | isactioi | • | | Yes | No |
| (1) | | | | | | | | | | | | | | |
| (2) | | | | | | | | | | | | | | |
| (3) | | | | | | | | | | | | | | |
| (4) | | | | | | | | | | | | | | |
| (5) | | | | | | | | | | | | | | |
| (6) | | | | | | | | | | | | | | |
| 2 | Enter the amount under section 4958 | | | | _ | _ | - | fied persons du | _ | he ye l | ar ► \$ | ; | | |
| 3 | Enter the amount o | of tax, if any, on | line 2, above, | reimb | oursed by | / the organi | izatio | n | | 1 | • \$ | 5 | | |
| Part | Complete if th | l/or From Interne organization eported an amo | answered "Ye | s" on | Form 99 Part X, line | 0-EZ, Part ' e 5, 6, or 22 | V, line | e 38a or Form 99 | 90, Pa | rt IV, | line 2 | 6; or i | f the | |
| (a) Na | ame of interested person | (b) Relationship with organization | (c) Purpose of loan | fr | oan to or om the anization? | (e) Origir principal an | | | | (g) In default? | | | | ritten ment? |
| | | | | То | From | | | | Yes | No | Yes | No | Yes | No |
| (1) | | | | | | | | | | | | | | |
| (2) | | | | | | | | | | | | | | |
| (3) | | | | | | | | | | | | | | |
| (4) | | | | | | | | | | | | | | |
| (5) | | | | | | | | | | | | | | |
| (6) | | | | | | | | | | | | | | |
| (7) | | | | | | | | | | | | | | |
| (8) | | | | | | | | | | | | | | |
| (9) | | | | | | | | | | | | | | |
| (10) | | | | | | | | | | | | | | |
| Total | | | | <u> </u> | | | . ▶ | \$ | | | | | | |
| Part | III Grants or Ass | sistance Bene ne organization | fiting Interest | ed Pe | ersons. | | ine 2 | 7. | | | | | | |
| (a) | Name of interested person | | ship between inter and the organization | | (c) Amount | of assistance | | (d) Type of assistance | е | (e) |) Purpo | se of a | ssistan | ce |
| (1) | | | | | | 28,359 | TUIT | TON REMISSION | | TUIT | ION R | EMIS | SION | |
| (2) | | | | | | | | | | | | | | |
| (3) | | | | | | | | | | | | | | |
| (4) | | | | | | | | | | | | | | |
| (5) | | | | | | | | | | | | | | |
| (6) | | | | | | | | | | | | | | |
| (7) | | | | | | | | | | | | | | |
| (8) | | | | | | | | | | | | | | |
| (9) | | | | | | | | | | | | | | |
| (10) | | | | | | | | | | | | | | |
| For Pa | perwork Reduction A | ct Notice, see th | ne Instructions | for Fo | orm 990 oı | r 990-EZ. | C | at. No. 50056A | Sche | dule L | (Form | 990 or | 990-EZ | 2020 |

| Part IV Business Transactions Involving Interested Persons. Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c. | | | | | | | | |
|--|---|---|---------------------------|--------------------------------|------------------------------------|----|--|--|
| | (a) Name of interested person | (b) Relationship between interested person and the organization | (c) Amount of transaction | (d) Description of transaction | (e) Sharing organization revenues? | | | |
| (1) | | | | | Yes | No | | |
| (2) | | | | | | | | |
| (3) | | | | | | | | |
| (4) | | | | | | | | |
| (5) (6) | | | | | | | | |
| (7) | | | | | | | | |
| (8) | | | | | | | | |
| (9) | | | | | | | | |
| (10) Part V | Cumplemental Information | | | | | | | |
| Part V | Supplemental Information. Provide additional information for | or responses to questions | on Schedule L (see | instructions). | | | | |
| | | · · · · · · · · · · · · · · · · · · · | | , | | | | |
| (SEE STA | TEMENT) | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |

| Part V | Supplemental Information. | Provide additional information for responses to questions on Schedule L |
|--------|---------------------------|---|
| | (see instructions). | |

| Return Reference - Identifier | Explanation |
|-------------------------------|--|
| GRANTS OR ASSISTANCE | AS PER IRS INSTRUCTIONS FOR 990 SCHEDULE L, SCHOOLS ARE NOT REQUIRED TO IDENTIFY INTERESTED PERSONS TO WHOM THEY PROVIDED SCHOLARSHIPS, FELLOWSHIPS, AND SIMILAR FINANCIAL ASSISTANCE. COLUMNS (A) AND (B) SHOULD BE LEFT BLANK FOR THESE LINES. |

SCHEDULE M (Form 990)

Noncash Contributions

OMB No. 1545-0047

Open to Public

Department of the Treasury Internal Revenue Service Name of the organization

▶ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

► Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Inspection

Employer identification number

| COLU | MBIA COLLEGE CHICAGO | | | | | 36-6 | 112087 | | |
|------|--|-------------------------------|--|--|-------------|-----------|-------------------------------|-----------|----|
| Part | Types of Property | | | | | | | | |
| | | (a) Check if applicable | (b) Number of contributions or items contributed | (c) Noncash cont amounts report Form 990, Part \ | rted on | | (d) hod of den contribi | eterminir | |
| 1 | Art—Works of art | ~ | 132 | | 571,415 | OPINIO | NS OF E | XPERT | S |
| 2 | Art—Historical treasures | | | | | | | | |
| 3 | Art—Fractional interests | | | | | | | | |
| 4 | Books and publications | ✓ | | | 8,216 | MARKE | T VALUE | | |
| 5 | Clothing and household goods | | | | | | | | |
| 6 | Cars and other vehicles | | | | | | | | |
| 7 | Boats and planes | | | | | | | | |
| 8 | Intellectual property | | | | | | | | |
| 9 | Securities—Publicly traded | ✓ | 4 | | 30,364 | MARKE | T VALUE | | |
| 10 | Securities—Closely held stock . | | | | | | | | |
| 11 | Securities — Partnership, LLC, or trust interests | | | | | | | | |
| 12 | Securities-Miscellaneous | | | | | | | | |
| 13 | Qualified conservation contribution—Historic structures | | | | | | | | |
| 14 | Qualified conservation contribution—Other | | | | | | | | |
| 15 | Real estate - Residential | | | | | | | | |
| 16 | Real estate—Commercial | | | | | | | | |
| 17 | Real estate—Other | | | | | | | | |
| 18 | Collectibles | | | | | | | | |
| 19 | Food inventory | | | | | | | | |
| 20 | Drugs and medical supplies | | | | | | | | |
| 21 | Taxidermy | | | | | | | | |
| 22 | Historical artifacts | | | | | | | | |
| 23 | Scientific specimens | | | | | | | | |
| 24 | Archeological artifacts | | | | | | | | |
| 25 | Other ► ((SEE STATEMENT)) | | | | | | | | |
| 26 | Other ► () | | | | | | | | |
| 27 | Other ► () | | | | | | | | |
| 28 | Other ► (| | | | | | | | |
| 29 | Number of Forms 8283 received | | | | | | | | |
| | which the organization completed | Form 8283 | 3, Part V, Donee Acknowled | dgement | | 29 | | 6 | |
| | | | | | | | | Yes | No |
| 30a | During the year, did the organizates, that it must hold for at least t | | | | | | | | |
| | to be used for exempt purposes | for the entir | e holding period? | | | | . 30 |)a | ~ |
| b | If "Yes," describe the arrangemen | t in Part II. | | | | | | | |
| 31 | Does the organization have a | | stance policy that require | es the review | of any no | onstanda | ard | | |
| | contributions? | | | | | | | 1 🗸 | |
| 32a | Does the organization hire or use | e third part | ies or related organization | s to solicit, prod | cess, or se | ell nonca | ash | | |
| | contributions? | | | | | | . 32 | a 🗸 | |
| b | If "Yes," describe in Part II. | | | | | | | | |
| 33 | If the organization didn't report an describe in Part II. | amount in | column (c) for a type of pro | perty for which o | column (a) | is check | ed, | | |

| Part I | Т | ypes of Property (continued) | | |
|--|-------------------------|--|---|--|
| Property Type | (a) Check If Applicable | (b) Number of contributions or items contributed | (c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g | (d) Method of determining noncash contribution amounts |
| MISCELLANEOUS - FOOD ITEMS, GAMING SYSTEM COMPONENTS, ETC. | ✓ | 18 | 26,268 | MARKET VALUE |
| SERVICES - FINE ART SERVICES | ✓ | 1 | 1,500 | MARKET VALUE |

| D | q | r | ٠ | Ī |
|---|---|---|---|---|
| | а | | | |

Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

| Return Reference - Identifier | Explanation |
|---|---|
| SCHEDULE M, PART I - EXPLANATIONS OF | ART - WORKS OF ART - APPRAISALS THE NUMBER OF DONORS. |
| | SECURITIES - PUBLICLY TRADED - NUMBER OF DONORS |
| | BOOKS AND PUBLICATIONS - NUMBER OF DONORS |
| | OTHER - MISCELLANEOUS - FOOD ITEMS, GAMING SYSTEM COMPONENTS, ETC. NUMBER OF DONORS |
| | OTHER - SERVICES - FINE ART SERVICES NUMBER OF DONORS |
| SCHEDULE M, PART I, LINE 32B - THIRD PARTIES USED TO SOLICIT, PROCESS, OR SELL NONCASH CONTRIBUTIONS | THE COLLEGE HAS A CONSIGNMENT AGREEMENT WITH A GALLERY FOR THE SALE OF DONATED ART |

SCHEDULE O (Form 990 or 990-EZ)

Department of Treasury Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047 Open to Public Inspection

Name of the Organization
COLUMBIA COLLEGE CHICAGO

Employer Identification Number 36-6112087

| Return Reference - Identifier | Explanation |
|---|---|
| FORM 990 HEADER, BOX B - AMENDED RETURN | THE FORM 990 IS BEING AMENDED TO REFLECT INFORMATION DISCOVERED BY THE FILING ORGANIZATION PERTAINING TO THE TAX YEAR ENDING AUGUST 31, 2021, SUBSEQUENT TO THE FILING OF THE ORIGINAL FORM 990 FOR THIS TAX PERIOD. THIS INFORMATION RELATES TO FORM 990 SCHEDULE J REPORTING, WHICH HAS BEEN UPDATED ON THIS AMENDED RETURN ACCORDINGLY. |
| FORM 990, PART III, LINE 4A - PROGRAM SERVICE DESCRIPTION | IN FALL 2021, THE SCHOOL OF FINE AND PERFORMING ARTS HAD AN UNDERGRADUATE ENROLLMENT OF 3,268 AND A GRADUATE ENROLLMENT OF 98. THE SCHOOL OF LIBERAL ARTS AND SCIENCES HAD AN UNDERGRADUATE ENROLLMENT OF 318 AND A GRADUATE ENROLLMENT OF 58. THE SCHOOL OF MEDIA ARTS HAD AN UNDERGRADUATE ENROLLMENT OF 2,777 AND A GRADUATE ENROLLMENT OF 87. THERE WERE 130 STUDENTS WHO DID NOT HAVE AN OFFICIAL DEPARTMENT. |
| | IN THE 2020-2021 ACADEMIC YEAR, THE COLLEGE GRANTED 1,409 DEGREES. THE SCHOOL OF FINE AND PERFORMING ARTS GRANTED 673 DEGREES (637 WERE UNDERGRADUATE), THE SCHOOL OF LIBERAL ARTS AND SCIENCES GRANTED 100 DEGREES (81 WERE UNDERGRADUATE), AND THE SCHOOL OF MEDIA ARTS GRANTED 620 DEGREES (601 WERE UNDERGRADUATE). ADDITIONALLY, 16 DEGREES WERE GRANTED TO UNDERGRADUATE STUDENTS WITHOUT ENROLLMENT IN A SPECIFIC SCHOOL. THERE ARE 17 DEPARTMENTS WITH UNDERGRADUATE PROGRAMS, AND 10 DEPARTMENTS WITH GRADUATE PROGRAMS. |
| FORM 990, PART VI, LINE 1A - DELEGATE BROAD AUTHORITY TO A COMMITTEE | THE EXECUTIVE COMMITTEE SHALL CONSIST OF THE CHAIR, VICE CHAIRS, SECRETARY, TREASURER AND THE CHAIRS OF THE STANDING COMMITTEES. WHEN THE BOARD IS NOT IN SESSION, THE EXECUTIVE COMMITTEE SHALL, EXCEPT AS OTHERWISE PROVIDED BY LAW, THESE BYLAWS, OR EXPRESSLY BY THE BOARD OF TRUSTEES, HAVE THE AUTHORITY TO ACT FOR THE BOARD ON ALL MATTERS EXCEPT FOR THE FOLLOWING, WHICH SHALL BE RESERVED FOR THE BOARD: PRESIDENTIAL SELECTION AND TERMINATION; TRUSTEE AND BOARD OFFICER SELECTION; CHANGES IN INSTITUTIONAL MISSION AND PURPOSES; ADOPTION, AMENDMENTS TO OR REPEAL OF THE ARTICLES OF INCORPORATION OR BYLAWS; INCURRING CORPORATE INDEBTEDNESS; ADOPTION OF A PLAN FOR THE DISTRIBUTION OR SALE OF ALL OR SUBSTANTIALLY ALL OF THE COLLEGE ASSETS OR TANGIBLE PROPERTY; ADOPTION OF THE ANNUAL BUDGET; AND DETERMINATION OF THE EXISTENCE OF AN ADVERSE CIRCUMSTANCE PURSUANT TO THE COLLEGE'S STATEMENT OF POLICY ON ACADEMIC FREEDOM, FACULTY STATUS, TENURE AND DUE PROCESS. THE COMMITTEE SHALL ALSO OVERSEE THE MANAGEMENT AND DEVELOPMENT OF THE COLLEGE'S PHYSICAL PLANT TO ENSURE ALIGNMENT WITH THE COLLEGE'S MISSION AND STRATEGIC PLANS. THE COMMITTEE SHALL MEET AS OFTEN AS NECESSARY TO CONDUCT ITS BUSINESS, AS THE CHAIR SHALL DETERMINE. |
| FORM 990, PART VI, LINE 2 - FAMILY/BUSINESS RELATIONSHIPS AMONGST INTERESTED PERSONS | WILLIAM WOLF & TERRY DIAMOND - BUSINESS RELATIONSHIP |
| FORM 990, PART VI, LINE 11B - REVIEW OF FORM 990 BY GOVERNING BODY | INTERNAL MANAGEMENT WILL REVIEW THE FORM 990 WITH THE PAID TAX PREPARER. THE 990 WILL THEN BE SUBMITTED TO THE ORGANIZATION'S GENERAL COUNSEL FOR REVIEW. THE FORM IS SUBMITTED TO THE AUDIT COMMITTEE FOR REVIEW AS WELL AS THE BOARD OF TRUSTEES FOR REVIEW AND COMMENTS BEFORE IT IS FILED WITH THE IRS. THE BOARD WILL BE GIVEN A DEADLINE TO SUBMIT QUESTIONS AND COMMENTS. |
| FORM 990, PART VI, LINE 12C - CONFLICT OF INTEREST POLICY | PURSUANT TO POLICY, DIRECTORS, OFFICERS, AND TRUSTEES ARE REQUIRED TO COMPLETE AN ANNUAL CONFLICT OF INTEREST QUESTIONNAIRE. CONFLICTS MUST BE DISCLOSED, AND ACKNOWLEDGEMENT MADE OF THE DUTY TO DISCLOSE ALL POTENTIAL CONFLICTS OF INTEREST. DISCLOSURES ARE ALSO SUBMITTED BY STAFF. DURING THE YEAR, THE BOARD OF TRUSTEES COMPLETED AND SUBMITTED CONFLICT OF INTEREST FORMS. REPORTED CONFLICTS ARE SUBMITTED TO THE AUDIT COMMITTEE FOR EVALUATION. CONFLICTED BOARD MEMBERS ARE PROHIBITED FROM VOTING ON AND PARTICIPATING IN DISCUSSION OF CONFLICTED TRANSACTIONS. |
| FORM 990, PART VI, LINE 15A - PROCESS TO ESTABLISH COMPENSATION OF TOP MANAGEMENT OFFICIAL | THE PRESIDENTIAL EVALUATION SUBCOMMITTEE OF THE BOARD OF TRUSTEES, USING VARIOUS DATA SOURCES INCLUDING COMPARATIVE DATA, CREATES A MULTI-YEAR EMPLOYMENT CONTRACT FOR THE PRESIDENT. THE AWARDED CONTRACT IS PRESENTED TO THE EXECUTIVE COMMITTEE OF THE BOARD OF TRUSTEES FOR APPROVAL AND IS RATIFIED BY THE BOARD OF TRUSTEES WHICH IS DOCUMENTED IN THE MINUTES. THIS PROCESS WAS UNDERTAKEN IN 2018. |
| | ANNUALLY, THE PRESIDENTIAL EVALUATION SUBCOMMITTEE OF THE BOARD OF TRUSTEES REVIEWS THE BASE SALARY AND PERFORMANCE BONUS FOR THE PRESIDENT. THE SUBCOMMITTEE MET ON JUNE 30, 2021, AND BASED UPON THEIR RECOMMENDATION THE ANNUAL BASE SALARY WAS INCREASED, A PERFORMANCE BONUS WAS AWARDED, AND A MODIFICATION WAS MADE TO FUTURE DEFERRED COMPENSATION PAYMENTS. THIS WAS PRESENTED TO THE EXECUTIVE COMMITTEE OF THE BOARD OF TRUSTEES AND WAS SUBSEQUENTLY APPROVED. |
| FORM 990, PART VI, LINE 15B - PROCESS TO ESTABLISH COMPENSATION OF OTHER OFFICERS AND KEY EMPLOYEES | THE PRESIDENT/CEO HAS THE AUTHORITY TO HIRE AND SET INITIAL AND ONGOING COMPENSATION OF OTHER OFFICERS AND KEY EMPLOYEES. THE BOARD IS MADE AWARE OF SALARIES, BONUSES AND BENEFITS ON AN ANNUAL BASIS. |

| Return Reference - Identifier | Explanation | | | | | | | |
|---|---|------------|--|--|--|--|--|--|
| FORM 990, PART VI, LINE 19 - REQUIRED DOCUMENTS AVAILABLE TO THE PUBLIC | UDITED FINANCIAL STATEMENTS ARE AVAILABLE TO THE PUBLIC ON THE ORGANIZATION'S //EBSITE. THE GOVERNING DOCUMENTS AND CONFLICT OF INTEREST POLICY ARE AVAILABLE PON REQUEST | | | | | | | |
| FORM 990, PART XI, LINE 9 - | (a) Description | (b) Amount | | | | | | |
| OTHER CHANGES IN NET ASSETS OR FUND BALANCES | CHANGE IN PENSION COST | 2,045,608 | | | | | | |
| | NET PERIODIC PENSION COST | - 904,977 | | | | | | |

SCHEDULE R (Form 990)

Related Organizations and Unrelated Partnerships ▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

► Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

| Name of the organization | Employer identification numbe |
|---|-------------------------------|
| COLUMBIA COLLEGE CHICAGO | 36-6112087 |
| Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33. | |

| (a) Name, address, and EIN (if applicable) of disregarded entity | | | Prima | (b) ary activity | (c) Legal domicile (state or foreign country) | (d) Total income E | (e) ind-of-year assets | (f) Direct con entity | |
|--|--|------------------------------|----------------------------|---|---|---|-------------------------------|-----------------------------|---------------------------------------|
| (1) | | | | | | | | | |
| (2) | | | | | | | | | |
| (3) | | | | | | | | | |
| (4) | | | | | | | | | |
| (5) | | | | | | | | | |
| (6) | | | | | | | | | |
| Part II | Identification of Related Tax-Exempt Organizations one or more related tax-exempt organizations of | zations. Co luring the to | mplete if that ax year. | ne organization | answered "Yes" o | n Form 990, Part | IV, line 34, bec | ause it h | ad |
| | (a) | (b) Primary activity | | (c) | | | | | |
| | Name, address, and EIN of related organization | | | Legal domicile (stat or foreign country) | | Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | cont | (g) 512(b)(13) trolled tity? |
| | Name, address, and EIN of related organization | Primar | y activity | Legal domicile (stat or foreign country) | e Exempt Code section | Public charity status (if section 501(c)(3)) | Direct controlling entity | cont | trolled tity? |
| (1)EDUCAT | Name, address, and EIN of related organization FIONAL ADVANCEMENT FUND INC (36-4480416) | Primar | | Legal domicile (stat or foreign country) | e Exempt Code section | Public charity status (if section 501(c)(3)) | Direct controlling | cont | trolled tity? |
| (1)EDUCAT 525 S STATE (2) | Name, address, and EIN of related organization | Primar | y activity | Legal domicile (stat or foreign country) | e Exempt Code section | Public charity status (if section 501(c)(3)) | Direct controlling entity | cont | trolled tity? |
| 525 S STATE | Name, address, and EIN of related organization FIONAL ADVANCEMENT FUND INC (36-4480416) | Primar | y activity | Legal domicile (stat or foreign country) | e Exempt Code section | Public charity status (if section 501(c)(3)) | Direct controlling entity | cont | trolled tity? |
| 525 S STATE (2) | Name, address, and EIN of related organization FIONAL ADVANCEMENT FUND INC (36-4480416) | Primar | y activity | Legal domicile (stat or foreign country) | e Exempt Code section | Public charity status (if section 501(c)(3)) | Direct controlling entity | cont | trolled tity? |
| (2) (3) | Name, address, and EIN of related organization FIONAL ADVANCEMENT FUND INC (36-4480416) | Primar | y activity | Legal domicile (stat or foreign country) | e Exempt Code section | Public charity status (if section 501(c)(3)) | Direct controlling entity | cont | trolled tity? |
| (2) (3) (4) | Name, address, and EIN of related organization FIONAL ADVANCEMENT FUND INC (36-4480416) | Primar | y activity | Legal domicile (stat or foreign country) | e Exempt Code section | Public charity status (if section 501(c)(3)) | Direct controlling entity | cont | trolled tity? |

Cat. No. 50135Y

Page **2**

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Predominant income (related, unrelated, excluded from tax under sections 512—514) | (f) Share of total income | (g) Share of end-of- year assets | Dispropo alloca | ortionate | (i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065) | 0 managing | | (k) Percentage ownership |
|--|--------------------------------|---|-------------------------------|---|---------------------------------|--|--------------------|-----------|---|------------|----|--------------------------------|
| | | | | | | | Yes | No | | Yes | No | |
| (1) | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| (2) | | | | | | | | | | | | |
| (3) | | | | | | | | | | | | |
| (4) | | | | | | | | | | | | |
| (5) | | | | | | | | | | | | |
| (6) | | | | | | | | | | | | |
| (7) | | | | | | | | | | | | |

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Type of entity (C corp, S corp, or trust) | (f) Share of total income | (g) Share of end-of-year assets | (h) Percentage ownership | Section 5 contr enti | i) 512(b)(13) rolled ity? |
|--|--------------------------------|---|-------------------------------|---|---------------------------------|---------------------------------------|--------------------------------|----------------------------|------------------------------------|
| | | | | | | | | Yes | No |
| | | | | | | | | | |
| (2) | | | | | | | | | |
| (3) | | | | | | | | | |
| (4) | | | | | | | | | |
| (5) | | | | | | | | | |
| (6) | | | | | | | | | |
| (7) | | | | | | | | | |

Page 3

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

| Note | e: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule. | | Yes | No |
|-------------|---|-----|---------|---------------------------------------|
| 1 | During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV? | | | |
| а | Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity | 1a | | / |
| b | Gift, grant, or capital contribution to related organization(s) | 1b | | ~ |
| С | Gift, grant, or capital contribution from related organization(s) | 1c | | ~ |
| d | Loans or loan guarantees to or for related organization(s) | 1d | | ~ |
| е | Loans or loan guarantees by related organization(s) | 1e | | ~ |
| | | | | |
| f | Dividends from related organization(s) | 1f | | ~ |
| q | Sale of assets to related organization(s) | 1g | | \ <u>\</u> |
| h | | 1h | | \ <u>\</u> |
| i | Exchange of assets with related organization(s) | 1i | | V |
| i | Lease of facilities, equipment, or other assets to related organization(s) | 1i | | 1 |
| , | 25d55 51 definition, equipment, of exhaust defended organization(e) | ., | | |
| k | Lease of facilities, equipment, or other assets from related organization(s) | 1k | | V |
| ı | Performance of services or membership or fundraising solicitations for related organization(s) | 11 | | 1 |
| m | | 1m | \ \ \ | + |
| n | Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) | 1n | + | \ <u>\</u> |
| | Sharing of paid employees with related organization(s) | 10 | \ \ \ | + |
| 0 | Sharing of paid employees with related organization(s) | 10 | - | |
| _ | Deimburgement neid to valeted evagnization(a) for evagness | 4.0 | | |
| þ | Reimbursement paid to related organization(s) for expenses | 1p | + | \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ |
| q | Reimbursement paid by related organization(s) for expenses | 1q | | V |
| _ | | 4 | | |
| r | Other transfer of cash or property to related organization(s) | 1r | | / |
| S | Other transfer of cash or property from related organization(s) | 1s | | <u> </u> |
| 2 | If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transactions are the instructions for information on who must complete this line, including covered relationships and transactions are the instructions for information on who must complete this line, including covered relationships and transactions are the instructions for information on who must complete this line, including covered relationships and transactions are the instructions for information on who must complete this line, including covered relationships and transactions are the instructions for information on who must complete this line, including covered relationships and transactions are the instructions of the instruction of the | | resno | ias. |
| | (a) (b) (c) (c) Name of related organization Transaction Amount involved Method of determini | | unt inv | olved |
| | type (a-s) | Ü | | |
| | | | | |
| (1) | | | | |
| (') | | | | |
| (2) | | | | |
| . , | | | | |
| (3) | | | | |
| | | | | |
| (4) | | | | |
| (5) | | | | |
| (5) | | | | |
| <i>(</i> 6) | | | | |
| (6) | | | | |

Schedule R (Form 990) 2020 Page **4**

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

| (a) Name, address, and EIN of entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Predominant income (related, unrelated, excluded from tax under | (e) Are all partners section 501(c)(3) organizations? | | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproportionate allocations? | | (i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065) | (j) General or managing partner? | | (k) Percentage ownership |
|---|-------------------------|---|---|---|----|---------------------------------|--|-----------------------------------|----|---|---|----|--------------------------------|
| | | | sections 512-514) | Yes | No | | | Yes | No | | Yes | No | |
| (1) | | | | | | | | | | | | | |
| (2) | | | | | | | | | | | | | |
| (3) | | | | | | | | | | | | | |
| (4) | | | | | | | | | | | | | |
| (5) | | | | | | | | | | | | | |
| (6) | | | | | | | | | | | | | |
| (7) | | | | | | | | | | | | | |
| (8) | | | | | | | | | | | | | |
| (9) | | | | | | | | | | | | | |
| (10) | | | | | | | | | | | | | |
| (11) | | | | | | | | | | | | | |
| (12) | | | | | | | | | | | | | |
| (13) | | | | | | | | | | | | | |
| (14) | | | | | | | | | | | | | |
| (15) | | | | | | | | | | | | | |
| (16) | | | | | | | | | | | | | |